



*Demographic Research* a free, expedited, online journal  
of peer-reviewed research and commentary  
in the population sciences published by the  
Max Planck Institute for Demographic Research  
Konrad-Zuse Str. 1, D-18057 Rostock · GERMANY  
[www.demographic-research.org](http://www.demographic-research.org)

---

## ***DEMOGRAPHIC RESEARCH***

**VOLUME 19, ARTICLE 51, PAGES 1759-1780  
PUBLISHED 02 OCTOBER 2008**

<http://www.demographic-research.org/Volumes/Vol19/51/>

DOI: 10.4054/DemRes.2008.19.51

### *Research Article*

**Trends in educational mortality differentials  
in Austria between 1981/82 and 2001/2002:  
A study based on a linkage of  
census data and death certificates**

**Johannes Klotz**

**Gabriele Doblhammer**

© 2008 Klotz & Doblhammer.

*This open-access work is published under the terms of the Creative Commons Attribution NonCommercial License 2.0 Germany, which permits use, reproduction & distribution in any medium for non-commercial purposes, provided the original author(s) and source are given credit.  
See <http://creativecommons.org/licenses/by-nc/2.0/de/>*

## Table of Contents

1	Introduction	1760
2	Data and methods	1761
2.1	Data sources	1761
2.2	Educational levels	1762
2.3	Methods and measures	1762
3	Results	1764
3.1	Life expectancy at age 35 by educational level	1764
3.2	Age standardized death rates and regression-based measures	1765
3.3	Age-specific analysis	1769
3.4	Cause-specific analysis	1770
4	Discussion	1770
4.1	Main findings of the study	1770
4.2	Limitations of the study	1771
4.3	Comparison with results from other countries in the 1990s	1772
5	Acknowledgements	1776
	References	1777

**Trends in educational mortality differentials  
in Austria between 1981/82 and 2001/2002:  
A study based on a linkage of census data and death certificates**

**Johannes Klotz<sup>1</sup>**

**Gabriele Doblhammer<sup>2</sup>**

**Abstract**

**Background**—Many studies for European populations found an increase in socio-economic mortality differentials during the last decades of the 20<sup>th</sup> century, at least in relative terms. The aim of our paper is to explore the situation in Austria, for a wide age range, over a period of 20 years.

**Methods**—Based on a linkage of census information and death certificates, we computed age and education specific death rates. We calculate life expectancies at age 35 by educational level as well as regression-based measures of absolute (SII) and relative (RII) inequality, for the periods 1981/82, 1991/92, and 2001/2002.

**Results**—Life expectancy increased faster for the higher educated in the 1980s, whereas this trend reversed in the following decade. For males at working ages an increase in relative mortality differentials was observed during the 1980s. Absolute mortality differentials decreased among elderly females in the 1990s, particularly for circulatory disease mortality. Altogether the educational pattern of mortality was rather stable in Austria at the end of the 20<sup>th</sup> century.

**Conclusions**—Compared with results from other countries, trends in educational mortality differentials seem to be rather favorable in Austria in the 1990s. A stable health care system, the healthy migrant effect, and relatively low unemployment rates may have contributed to stable mortality differentials. However, an important explanation is also the inclusion of higher ages in our study.

---

<sup>1</sup> Statistics Austria, Vienna. E-mail: Johannes.Klotz@statistik.gv.at

<sup>2</sup> Rostocker Zentrum zur Erforschung des Demografischen Wandels. E-mail: doblhammer@demogr.mpg.de

## **1. Introduction**

The existence of a relationship between socio-economic status (SES) and mortality is nowadays beyond dispute. All available studies on the topic show that people with a higher SES face lower mortality risks, regardless of whether the SES is measured by education, occupation, income, or place of residence (Blakely et al. 2004; Boyle et al. 2004; Cesaroni et al. 2006; Huisman 2004; Kunst 1997; Vallin et al. 2001). This finding holds for both sexes, most causes of death, and all age groups. Even in the age group 75+, beyond premature mortality, significant mortality advantages of the better-off can be observed (Huisman et al. 2005).

Large mortality differentials by SES are also documented for Austria. Doblhammer (1996) reported significant excess mortality of manual workers and people with no further education in the early 1980s, particularly among males at working ages. A very high cause specific social gradient was found for accidents, suicide, and certain types of cancer. Klotz (2007) estimated that at the turn of the 21<sup>st</sup> century the life expectancy gap at age 35 between the highest and the lowest educational group was 6.2 years for males and 2.8 years for females. International comparisons of European populations in the 1990s suggested for Austria an over-proportional educational gradient in stroke mortality (Avendano et al. 2004) and an average educational gradient in ischemic heart disease mortality (Avendano et al. 2006).

For many European populations it was reported that relative socio-economic mortality differentials increased during the 1980s, whereas absolute differentials were rather stable (Huisman 2004; Kunst 1997). The life expectancy gap between the higher and lower social strata widened for instance in England/Wales, Sweden, Finland, or the city of Turin (Vallin et al. 2001). Mackenbach et al. (2003) mention a faster decline in circulatory disease mortality among the non-manual classes as a major explanation for increasing inequality in a series of countries; also alcohol-associated mortality and external causes of death are cited as influential (Mackenbach et al. 2003; Martikainen et al. 2001).

Concerning trends in Europe in the entire 1990s, studies found that the socio-economic mortality gap was widening further in England/Wales (Davey Smith et al. 2002) and in Denmark (Brønnum-Hansen and Baadsgard 2008). For the city of Rome an increase in relative differentials during the 1990s and a stabilization at the very end of the 20<sup>th</sup> century was reported (Cesaroni et al. 2006), whereas for Barcelona relative stability was observed during the entire decade (Borrell et al. 2008). Fawcett et al. (2005) suggest that in the first half of the 1990s socio-economic mortality differentials at working ages were further increasing also in Norway and Finland, though for females the gap in circulatory disease mortality was not further widening.

A more extreme picture was observed for former communist Middle and Eastern European transformation countries, where the introduction of market economy after 1989 went along with a huge increase in the social gradient of mortality. In Russia mortality rates increased for both the higher and the lower educated, but stronger for the lower educated (Vallin et al. 2001), whereas in Estonia and in the city of Budapest mortality rates declined among the better-off and were stable or increased among the lower classes (Leinsalu et al. 2003; Józán and Forster 1999).

Time series data for Austria are yet only sparsely available. A comparison of educational and occupational mortality risks in 1981/82 and 1991/92 suggested an increase in relative mortality differentials among males at ages 50-69 (Doblhammer et al. 2005). Rau et al. (2007) mentioned that a faster reduction of circulatory disease mortality, particularly ischemic heart disease mortality, among the higher educated in the 1980s was also observed for Austria. Regression-based measures for the same data were calculated by Schwarz (2006), but restricted to premature mortality.

The aim of our paper is to present trends in educational inequalities in mortality for the entire range of adult ages in Austria in the 1980s and 1990s. We compare mortality risks for the population aged 35-94 years by educational level, based on a linkage of census information and death certificates. We calculate life expectancies for educational groups as well as regression-based measures (to account for the change in the educational distribution of the population over time). Trends in both absolute and relative mortality differentials are examined specifically for working and retirement ages as well as for circulatory disease mortality and all other causes of death. This analysis of a German-speaking country might be a useful complement in international comparisons.

## **2. Data and methods**

### **2.1 Data sources**

Individual census records of the censuses 1981, 1991, and 2001 were statistically matched with death certificates in 12-month follow-up periods. Primary matching variables were sex, date of birth, and last residential address of the deceased. The overall merging rate was about 90% for the 1981/82 and the 1991/92 death records, compared to almost 94% for the 2001/2002 death records. Several differences in merging rates by age, sex, marital status and geographic region were reported elsewhere (Doblhammer et al. 2005; Klotz 2007).

## **2.2 Educational levels**

Education is a desirable predictor of the SES, since it is available for the entire population (regardless of whether in the labor force or not), and it is usually constant at adult ages. Additionally, because of the public regulation of the educational system, educational grades are standardized and widely known, so it is easy to collect them in a census. Furthermore, the item nonresponse rate is low (in the 2001 census it was overall 3.6%), and there is no evidence of a large misreport rate.

The highest education completed is classified into five categories: primary, which means no education completed or compulsory school only; apprenticeship, that is lower vocational training; lower secondary, meaning intermediate technical and vocational education; higher secondary, providing a general qualification for university entrance; and tertiary, which means a university degree or similar.

After WW II, particularly since the 1970s, Austria has experienced a substantial educational expansion of the population (Bauer 2005). Therefore the educational distribution of the population differed substantially at the three censuses, as given by Table 1, where also the educational distribution of the matched deaths is reported (the actual number of deaths is around 10% higher than the matched number of deaths).

## **2.3 Methods and measures**

We analyzed mortality risks for the entire Austrian population aged 35-94 years. All analyses were stratified by sex.

Age and education specific death rates for 5-year age groups were computed by dividing the adjusted number of deaths by the risk population, with the adjusted number of deaths obtained by dividing the matched number of deaths by the age and sex specific merging rate.

As a summary measure for mortality, we calculated period life expectancies at age 35. We used the 5-year age and education specific death rates, from 35-39 to 90-94 years, and the general death rate for males and females at age 95+ from the official life tables. Standard errors were calculated by the method of Chiang (1984: ch. 8).

To account for the change in the educational distribution of the population over time we calculated regression-based measures of inequality. First we computed education specific age standardized death rates, using the total population of all censuses and both sexes as standard (scaled to a total of 10,000). Then we fitted weighted least squares regressions, with the census specific educational level totals as regression weights, as suggested by Pamuk (1985). We calculated the slope index of inequality (SII) by Pamuk (1985) and the relative index of inequality (RII) by Kunst

and Mackenbach (1994). The SII indicates absolute mortality differentials between the hypothetically lowest and highest educated, the RII the respective excess mortality. When applied to disjoint events like deaths from different causes of death, the overall SII equals the sum of the partial SII's, whereas the overall RII is a weighted mean of the partial RII's. Asymptotic standard errors of SII and RII were calculated by first-order Taylor series expansions (Wolter 1985: ch. 6).

**Table 1: Educational distribution of male and female population (aged 35-94 years) and matched deaths by census year**

Census or period	Total	Distribution by educational level in %				Tertiary
		Primary	Apprentice-ship	Lower Secondary	Upper Secondary	
<i>Male population</i>						
1981	1634089	40.7	39.4	7.3	7.1	5.6
1991	1789191	31.5	45.1	7.8	8.1	7.4
2001	2101547	22.7	50.6	7.4	9.7	9.5
<i>Male matched deaths</i>						
1981/82	36982	52.5	32.7	6.1	5.0	3.7
1991/92	32799	45.2	38.9	6.2	5.5	4.1
2001/2002	31139	39.7	42.8	5.6	6.5	5.4
<i>Female population</i>						
1981	2096683	68.1	13.8	11.9	4.5	1.6
1991	2171803	57.6	19.6	13.9	5.5	3.4
2001	2406892	45.9	23.6	16.6	7.2	6.7
<i>Female matched deaths</i>						
1981/82	41574	81.5	8.0	7.4	2.4	0.6
1991/92	39044	77.2	11.3	7.9	2.7	1.0
2001/2002	35614	71.0	13.5	9.7	3.8	1.9

Many studies have found the magnitude of socio-economic mortality differentials varying considerably with age (usually it decreases with age, what can be explained by selection effects; Doblhammer 1996; Avendano et al. 2004). Therefore we calculated specific SII and RII for deaths at ages 35-64 and 65-94, respectively. These age groups roughly correspond to working and retirement ages, so they might be of interest with regard to the compulsory retirement insurance system. Deaths at ages 35-64 account for

only a minority of all deaths at age 35-94 (in 2001/2002 the proportion was 26.2% for males and 11.7% for females), but because the number of potential years of life lost is high, they can have a relatively large impact on life expectancy differentials (Klotz 2007; for theoretical considerations see Keyfitz 1977: ch. 3).

Circulatory disease mortality is often cited as a major explanation of socio-economic mortality differentials in developed countries (Avendano et al. 2006; Fawcett et al. 2005; Huisman et al. 2005) as well as their widening (Mackenbach et al. 2003; Martikainen et al. 2001). Therefore we also calculated specific SII and RII for circulatory disease mortality and all other causes of death. That distinction is also of particular interest for Austria because circulatory disease mortality roughly accounts for half of all deaths in the analyzed age range (in 2001/2002 the proportion was 45.4% for males and 55.4% for females).

### **3. Results**

#### **3.1 Life expectancy at age 35 by educational level**

For males in the 1980s we observe a widening life expectancy gap between the higher and the lower educated (Table 2). Period life expectancy at age 35 increased by 2.8 years for men with tertiary education, but only by 1.6 years for men with primary education. The increases of the intermediate educational groups ranged between 2.1 and 2.3 years. This trend did not continue in the 1990s, when life expectancy gains were highest for men with apprenticeship (2.7 years) and second highest for men with primary education (2.4 years), whereas in the highest educational group the increase was lowest (1.9 years). Total male life expectancy at age 35 increased by 4.8 years in the 1980s and 1990s combined, what is more than all but one education specific gains. That phenomenon can be explained by the educational expansion of the population (more males belonged to higher education groups in 2001 than in 1981, cf. Table 1).

For females we observe a relatively similar picture, though the educational life expectancy differentials at a given period were considerably smaller than for men: In the 1980s life expectancy rose faster among the higher educated (but only partly significant), whereas in the 1990s the lower educated gained more additional average lifetime. Thus the increase in the educational gradient of mortality did not continue for Austrian women in the 1990s. Overall female period life expectancy at age 35 increased by 4.2 years from 1980/82 to 2000/2002, so the increase was smaller than for men.

**Table 2: Period life expectancy at age 35 by educational level**

Period	Life expectancy at age 35 total population*	Life expectancy at age 35 by educational level									
		Primary		Apprenticeship		Lower Secondary		Upper secondary		Tertiary	
		Estimate	S.E.	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.
<b>Males</b>											
1981/82	37.21	36.1	(0.1)	37.1	(0.1)	39.2	(0.2)	40.3	(0.2)	41.5	(0.3)
1991/92	39.51	37.7	(0.1)	39.3	(0.1)	41.5	(0.2)	42.5	(0.2)	44.3	(0.2)
2001/2002	42.00	40.1	(0.1)	42.0	(0.1)	43.8	(0.2)	44.5	(0.2)	46.2	(0.2)
Change 1991/92 - 1981/82	2.30	1.6	(0.1)	2.1	(0.1)	2.3	(0.3)	2.2	(0.3)	2.8	(0.4)
Change 2001/2002 - 1991/92	2.50	2.4	(0.2)	2.7	(0.1)	2.3	(0.3)	2.1	(0.3)	1.9	(0.3)
<b>Females</b>											
1981/82	43.12	42.7	(0.1)	43.9	(0.2)	44.5	(0.2)	45.0	(0.3)	46.0	(0.5)
1991/92	45.22	44.5	(0.1)	45.7	(0.1)	46.8	(0.2)	47.5	(0.3)	48.2	(0.4)
2001/2002	47.28	46.6	(0.1)	47.8	(0.1)	48.6	(0.1)	48.8	(0.2)	49.4	(0.3)
Change 1991/92 - 1981/82	2.09	1.8	(0.1)	1.8	(0.2)	2.3	(0.2)	2.5	(0.4)	2.1	(0.7)
Change 2001/2002 - 1991/92	2.06	2.1	(0.1)	2.0	(0.2)	1.7	(0.2)	1.3	(0.3)	1.2	(0.5)

\* Values taken from the official life tables for Austria 1980/82, 1990/92, and 2000/2002, respectively ([www.statistik.at](http://www.statistik.at)).

### 3.2 Age standardized death rates and regression-based measures

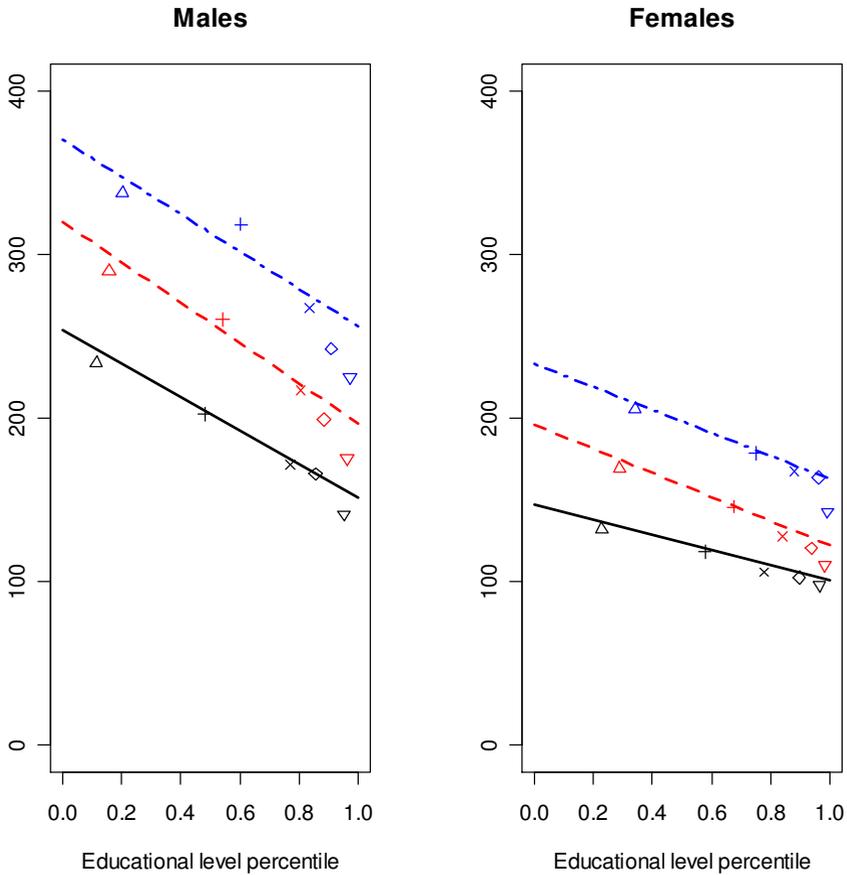
A change in the trend of the socio-economic gradient of mortality can also be measured by age standardized death rates. For both males and females we observe absolute mortality declines similar among the educational groups in the 1980s, but faster absolute declines among the lower educated in the 1990s (Table 3).

**Table 3: Age standardized death rates (35-94 years) by educational level**

Period	Age standardized death rate total population	Age standardized death rate by educational level				
		Primary	Apprentice-ship	Lower Secondary	Upper secondary	Tertiary
<i>Males</i>						
1981/82	313.1	337.4	318.3	267.0	242.4	224.9
1991/92	258.2	289.4	260.1	217.2	199.1	175.6
2001/2002	202.5	233.9	202.3	171.3	165.9	141.2
Change 1991/92 - 1981/82	-54.8	-48.0	-58.3	-49.8	-43.4	-49.3
Change 2001/2002 - 1991/92	-55.7	-55.5	-57.8	-45.9	-33.2	-34.4
<i>Females</i>						
1981/82	198.0	205.5	178.7	167.5	163.5	142.9
1991/92	159.4	169.0	145.9	127.7	120.4	110.0
2001/2002	123.8	132.2	118.1	105.9	102.5	97.8
Change 1991/92 - 1981/82	-38.6	-36.5	-32.8	-39.8	-43.1	-33.0
Change 2001/2002 - 1991/92	-35.6	-36.8	-27.8	-21.8	-18.0	-12.2

Figure 1 illustrates the trends in age standardized death rates in combination with the temporal change of the educational distribution of the population. The regression lines are fitted by weighted least squares regression, for numeric results see Table 4.

**Figure 1: Weighted least squares regression of age standardized death rates: 1981/82 (dashed-dotted), 1991/92 (dashed), and 2001/2002 (solid)**



**Table 4: Trends in absolute and relative mortality differentials**

Period	Males		Females	
	Estimate	S.E.	Estimate	S.E.
<i>Slope Index of Inequality</i>				
1981/82	113.3	(14.3)	70.8	(10.8)
1991/92	123.4	(12.1)	73.5	(8.1)
2001/2002	102.2	(9.8)	46.1	(6.7)
Change 1991/92 - 1981/82	10.1	(18.8)	2.7	(13.5)
Change 2001/2002 - 1991/92	-21.3	(15.6)	-27.4	(10.5)
<i>Relative Index of Inequality</i>				
1981/82	1.44	(0.07)	1.44	(0.08)
1991/92	1.63	(0.08)	1.60	(0.09)
2001/2002	1.67	(0.09)	1.46	(0.08)
Change 1991/92 - 1981/82	0.19	(0.11)	0.16	(0.12)
Change 2001/2002 - 1991/92	0.05	(0.12)	-0.14	(0.12)

For males we observe a slight widening of absolute differentials in the 1980s and a reversion in the subsequent decade. As absolute mortality differentials did not change substantially but the general level of mortality declined, relative differentials have increased. The RII was 1.67 in 2001/2002, compared with 1.44 in 1981/82. However, standard errors indicate that the results are only partly statistically significant. For women we observe stable absolute differentials in the 1980s—the regression lines are almost parallel. On the contrary, in the 1990s the SII decreased significantly ( $p = 0.005$ ), by about one third. Relative differentials among females in the entire age range 35-94 were fairly stable. The RII was 1.46 in 2001/2002, compared with 1.44 in 1981/82.

We see that the educational gradient among women is more similar to that among men when measured by the RII than by life expectancy differentials. This can be attributed to the different educational distribution between the sexes. In the past, participation in further education was more common among boys than girls, wherefore the fraction of people with primary education is still higher among females (cf. Table 1).

### 3.3 Age-specific analysis

Absolute mortality differentials among men at working ages (35-64) as well as at retirement ages (65-94) did not change significantly from 1981/82 to 2001/2002 (Table 5). However, relative mortality differentials at ages 35-64 statistically increased in the 1980s ( $p = 0,015$ ). We see that the RII was much larger at working ages than at retirement ages, with increasing discrepancy. Deaths at ages 35-64 contribute about one third to total absolute mortality differentials among males.

**Table 5: Age specific trends in absolute and relative mortality differentials**

Period	Males				Females			
	Deaths at ages 35-64		Deaths at ages 65-94		Deaths at ages 35-64		Deaths at ages 65-94	
	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.
<i>Slope Index of Inequality</i>								
1981/82	38.5	(5.1)	74.8	(13.4)	9.2	(3.5)	61.6	(10.2)
1991/92	43.7	(4.0)	79.8	(11.4)	9.6	(2.9)	63.9	(7.6)
2001/2002	34.6	(3.4)	67.6	(9.2)	9.6	(2.4)	36.5	(6.2)
Change 1991/92 - 1981/82	5.2	(6.5)	4.9	(17.6)	0.3	(4.6)	2.3	(12.7)
Change 2001/2002 - 1991/92	-9.1	(5.3)	-12.2	(14.7)	0.0	(3.8)	-27.4	(9.8)
<i>Relative Index of Inequality</i>								
1981/82	1.86	(0.16)	1.35	(0.07)	1.38	(0.17)	1.45	(0.09)
1991/92	2.50	(0.24)	1.48	(0.08)	1.52	(0.20)	1.61	(0.10)
2001/2002	2.68	(0.30)	1.52	(0.09)	1.69	(0.24)	1.42	(0.09)
Change 1991/92 - 1981/82	0.64	(0.29)	0.12	(0.11)	0.14	(0.26)	0.17	(0.13)
Change 2001/2002 - 1991/92	0.18	(0.39)	0.04	(0.12)	0.18	(0.31)	-0.19	(0.13)

For women we observe a significant decrease of absolute differentials at ages 65-94 in the 1990s ( $p = 0,003$ ), whereas no changes at working ages occurred. Absolute mortality differentials at ages 35-64 play only a minor role for females. Compared with the male population, we see that relative inequalities among females are smaller at working ages, whereas they are similar at retirement ages.

### **3.4 Cause-specific analysis**

Circulatory disease mortality explains about one third of the absolute mortality differentials among men and almost two third among women (Table 6). Relative inequalities among males are smaller for circulatory disease mortality than for other causes of death, whereas for females rather the opposite holds. We observe a significant decline in absolute differentials in circulatory disease mortality among women in the 1990s ( $p = 0,003$ ) and no significant changes in other absolute or relative cause specific differentials. The decrease in circulatory disease mortality differentials among women in the 1990s is correlated with the reduction of mortality differentials at retirement ages, since the great majority of circulatory disease deaths occur after the age of 65.

## **4. Discussion**

### **4.1 Main findings of the study**

Life expectancy at age 35 has significantly increased in Austria for all educational groups from 1981/82 to 2001/2002. However, in the 1980s gains were larger among the higher educated, whereas this trend revised in the 1990s. Regression-based measures indicate an increase in relative mortality differentials among males at working ages in the 1980s, and a decrease in absolute mortality differentials among females at retirement ages in the 1990s, the latter caused mainly by a reduction of the educational gradient in circulatory disease mortality. Altogether the pattern of mortality by educational level was rather stable in Austria the last two decades of the 20<sup>th</sup> century.

**Table 6: Cause specific trends in absolute and relative mortality differentials**

Period	Males				Females			
	Circulatory diseases		Other causes of death		Circulatory diseases		Other causes of death	
	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.	Estimate	S.E.
<i>Slope Index of Inequality</i>								
1981/82	37.7	(11.1)	75.6	(9.1)	45.8	(8.5)	25.0	(6.7)
1991/92	50.9	(9.1)	72.6	(8.1)	48.8	(6.2)	24.7	(5.3)
2001/2002	36.3	(7.0)	65.8	(6.8)	27.2	(4.8)	18.3	(4.6)
Change 1991/92 - 1981/82	13.2	(14.3)	-3.1	(12.2)	3.0	(10.5)	-0.3	(8.5)
Change 2001/2002 - 1991/92	-14.6	(11.5)	-6.7	(10.6)	-21.5	(7.8)	-6.4	(7.1)
<i>Relative Index of Inequality</i>								
1981/82	1.25	(0.08)	1.71	(0.12)	1.49	(0.11)	1.36	(0.12)
1991/92	1.47	(0.10)	1.82	(0.13)	1.73	(0.13)	1.45	(0.12)
2001/2002	1.46	(0.11)	1.91	(0.14)	1.53	(0.12)	1.38	(0.11)
Change 1991/92 - 1981/82	0.22	(0.13)	0.10	(0.17)	0.24	(0.17)	0.08	(0.16)
Change 2001/2002 - 1991/92	-0.01	(0.15)	0.09	(0.19)	-0.20	(0.17)	-0.07	(0.16)

#### 4.2 Limitations of the study

Our study has several limitations. First, people living in Austria but dying abroad are not included in the Austrian death records, so these abroad deaths cannot be linked to census data. If the probability of an abroad death depends on education, then we over- or underestimate educational mortality differentials in Austria. The number of abroad deaths is unknown, but can be assumed to be small, since the complementary total, which is the number of people living abroad but dying in Austria, accounts for only about 1% of all deaths in Austria.

Furthermore, we have no information on the educational distribution of the non-matched deaths. We assume that the linkage success is random, that is, the expected merging rate does not depend on the educational level of the deceased. Of course, this is

a discussable assumption, especially because the merging procedures essentially relied on the last residential address of the deceased, and it is conceivable that residential mobility varies between the educational groups. As the 2001/2002 merging procedure yielded the highest overall merging rate (94%, compared to each 90% in 1981/82 and 1991/92), the accuracy might be highest for the 2001/2002 results.

The Austrian educational system is highly regulated by federal law, and the general pattern of the system has not changed for many decades. Therefore in principle the classification is comparable over time, and the validity of the answers can be assumed to be high. However, though the educational levels are comparable over time, the associated social strata can be affected by temporal change, as a consequence of the educational expansion in Austria after WW II. For instance, primary education might have a lower reputation today than in earlier times. Regression-based measures take the change in the educational distribution of the population into account, but their validity relies on the assumption of a linear relationship between educational level and mortality. However, Figure 1 indicates that this assumption might be acceptable.

Temporal changes in coding behavior may have an impact on the comparability of cause of death results. In our study, however, such an impact might be minor, as we analyze very broad cause of death categories (circulatory diseases vs. all other causes of death).

### **4.3 Comparison with results from other countries in the 1990s**

Compared with the results from other Western European societies (where “Western” refers to traditional market economy countries), trends in socio-economic differentials in mortality in the 1990s seem to be rather favorable in Austria. A similar result—absolute decrease, relative stability—was observed for Barcelona (Borrell et al. 2008), whereas all other available studies reported a further increase in relative inequality (see introduction).

Is Austria better off, and if yes, why? Data problems can play a role, but it is unlikely that they contribute much since the data sources are of high quality, individual matching avoids the numerator-denominator-problem, and the overall merging rate exceeds 90%. Furthermore, even if education does have an impact on abroad mortality or the linkage success, trend results would be affected only if such an impact had changed over time. For instance, if we over-estimated the true life expectancy for tertiary educated men by, say, 0.5 years in each period, then our numbers concerning the respective life expectancy gains would still be correct.

What should be rather considered is that our study covers the entire age range from 35 to 94 years, whereas many trend studies from other countries cover only the middle-

aged population or premature mortality. Table 5 indicates that the trend was worse at working ages than at retirement ages; if we had analyzed only the age group 35-64, the observed trend would have been less favorable. We agree with Martikainen et al. (2001) that “the contribution of older ages to social inequalities in mortality should be more widely recognized”.

Fawcett et al. (2005) suggest that the radical restructuring of the social welfare system in New Zealand in the 1980s, including the introduction of user charges for health services, contributed to the increasing excess mortality of the ethnic minority groups. Also Józán and Forster (1999) mention the change in health care systems since 1990 as a possible explanation for widening health inequalities in Eastern Europe. In Austria no mentionable changes in access to the public health care system occurred during the last decades. The compulsory public insurance has covered about 98% of the population for a long time (Fuchs et al. 2003), and the prevalence of additional private health insurance was fairly stable from 1979-1993 (Table 7), indicating that the quality of the public health care system cannot have worsened considerably. That stability of the Austrian health care system during the last decades may have supported stability in educational mortality differentials.

**Table 7: Prevalence (%) of additional private health insurance in Austria 1979-1993**

Year	Prevalence, all households	Prevalence by occupational class of head of household				
		Farmer	Self-employed	Non-Manual	Manual	Retired
1979	37	22	64	51	36	24
1984	38	25	59	52	36	28
1989	37	28	59	48	35	28
1993	34	25	54	41	32	27

Source: Wolf and Kronsteiner (1995).

The healthy migrant effect—lower death rates of the immigrated compared with the domestic population, as a result of selection effects—is a well-known phenomenon in research on differential mortality. For instance Razum et al. (2000) estimate that in Germany in the age group 15-64 immigrants from Turkey and Southern Europe face 32% lower mortality risks than Germans. Large-scale labor immigration to Austria started in the late 1960s, especially from former Yugoslavia and from Turkey. Most

immigrants from these countries have completed only primary education, so they account for an over-proportional fraction of the population in the lowest educational group (Table 8). Our findings indicate that the increase in relative mortality differentials among males aged 35-64 stopped in the 1990s, when concurrently the proportion of labor migrants at that age increased. Thus, part of the stabilization of mortality differentials in the 1990s could be due to the healthy migrant effect.

Some studies suggest that employment is an important predictor for mortality risks. Leclerc et al. (2006) report that between 1968/74 and 1990/96 mortality differentials between occupational groups were stable among the employed French population, but relative risks for the non-employed have significantly increased. Blakely et al. (2003) found high suicide rates among unemployed New Zealanders, even after controlling for other socio-economic factors. Since unemployment is higher among the lower educated, trends in educational mortality differentials may be affected by trends in unemployment. The Austrian unemployment rate increased by trend in the 1980s and 1990s, but the number was much smaller than in other European countries, e.g. Germany (Table 9). Particularly the long-term ( $\geq 12$  months) unemployment rate is only about a quarter of the EU-15. We conclude that an increase in educational mortality differentials by increasing unemployment could have hit Austria less hard than other countries.

**Table 8: Austrian 2001 census population aged 25-64 years by country of birth**

Educational level	Population total	Population by country of birth in %		
		Austria	Former Yugoslavia or Turkey	Other
<b>Males</b>				
Total	2236155	84.9	7.6	7.4
Primary education	430576	66.6	22.9	10.5
Further education	1805579	89.3	4.0	6.7
<b>Females</b>				
Total	2244876	84.9	6.8	8.3
Primary education	742573	77.6	14.9	7.5
Further education	1502303	88.5	2.8	8.7

Source: Bauer (2005).

**Table 9: Average unemployment rates in 1996-2000**

	Unemployment		Long-term unemployment	
	Males	Females	Males	Females
EU-15	8.1	10.4	3.6	5.0
Austria	3.5	5.0	0.9	1.5
Germany	8.3	8.9	4.0	4.7

Source: Eurostat: LFS main indicators ([ec.europa.eu/eurostat/](http://ec.europa.eu/eurostat/)).

Behavioral risk factors such as excessive alcohol consumption, obesity, leisure time inactivity and especially smoking are mentioned as major causes for socio-economic mortality differentials: Based on a prospective cohort study of Dutch aged 15-74 years at baseline, van Oort et al. (2004) report that the excess mortality of the lowest compared with the highest educational group decreases by 30% when adjusted for smoking and physical inactivity. Education specific trends in smoking are also frequently suggested as a major cause for widening socio-economic mortality differentials in developed countries (Huisman 2004). Also for Austria an educational gradient of these risk factors was reported (Table 10): The prevalence of obesity, daily smoking, and leisure time inactivity in 2006/2007 was highest among the lowest educated.

**Table 10: Age standardized prevalence rates; Austria 2006/2007, population aged 15+**

Educational level	Age standardized prevalence rate		
	Obesity (BMI > 30)	Daily smoking	Physical inactivity (< 3 times/week)
<b>Males</b>			
Primary	13.3	35.3	74.0
Apprenticeship or lower secondary	13.1	33.0	67.0
Higher secondary or tertiary	7.7	17.0	65.8
<b>Females</b>			
Primary	18.6	26.9	79.9
Apprenticeship or lower secondary	10.7	24.2	75.7
Higher secondary or tertiary	7.1	16.6	69.7

Source: Klimont et al. (2008).

Unfortunately comparable time series concerning the prevalence of these risk factors are not available for Austria. However, educational trends in smoking behavior have been studied for Germany and Switzerland, two countries somewhat comparable. For Germany in the 1980s and 1990s educational differentials in smoking were stable for men and increased for women (Schulze and Mons 2006; Giskes et al. 2005). For Switzerland an increase was reported for men too (Kuntsche and Gmel 2005). If we assume that trends in Austria are similar, then we would expect a widening of the educational mortality gap, at least for women. Our data do not support this assumption. However, smoking-related deaths often occur with a considerable time-lag, so an increase in the educational gradient in smoking may influence the educational gradient of mortality in forthcoming decades.

## **5. Acknowledgements**

We would like to thank Vladimir Canudas-Romo, Josef Kytir, Adelheid Bauer, and Jeannette Klimont. Furthermore, we thank Statistics Austria for generous support. Last but not least, we want to thank two anonymous reviewers.

## References

- Avendano, M., Kunst, A.E., van Lenthe, F., Bopp, M., Borrell, C., Valkonen, T., Regidor, E., Costa, G., Donkin, A., Bongan, J.K., Debooser, P., Gadeyne, S., Spadea, T., Andersen, O. and Mackenbach, J.P. (2004). Educational level and stroke mortality: A comparison of 10 European populations during the 1990s. *Stroke* 35(2): 432-437.
- Avendano, M., Kunst, A.E., Huisman, M., Lenthe, F.V., Boop, M., Regidor, E., Glickman, M., Costa, G., Spadea, T., Deboosere, P., Borrell, C., Valkonen, T., Gisser, R., Borgan, J.-K., Gadeyne, S. and Mackenbach, J.P. (2006). Socioeconomic status and ischaemic heart disease mortality in 10 western European populations during the 1990s. *Heart* 92(4): 461-467.
- Bauer, A. (2005). *Volkszählung 2001: Bildungsstand der Bevölkerung*. Wien: Verlag Österreich.
- Blakely, T., Collings, S.C.D. and Atkinson, J. (2003). Unemployment and suicide: Evidence for a causal association? *Journal of Epidemiology and Community Health* 57(8): 594-600.
- Blakely, T., Kawachi, I., Atkinson, J. and Fawcett, J. (2004). Income and mortality: The shape of the association and confounding New Zealand Census-Mortality Study, 1981-1999. *International Journal of Epidemiology* 33(4): 874-883.
- Borrell, C., Azlor, E., Rodriguez-Sanz, M., Puigpinos, R., Cano-Serral, G., Pasarin, M.I., Martinez, J.M., Benach, J. and Muntaner, C. (2008). Trends in socioeconomic mortality inequalities in a southern European urban setting at the turn of the 21st century. *Journal of Epidemiology and Community Health* 62(3): 258-266.
- Boyle, P., Exeter, D. and Flowerdew, R. (2004). The role of population change in widening the mortality gap in Scotland. *Area* 36(2): 164-173.
- Brønnum-Hansen, H. and Baadsgaard, M. (2008). Increase in social inequality in health expectancy in Denmark. *Scandinavian Journal of Public Health* 36(1), 44-51.
- Cesaroni, G., Agabiti, N., Forastiere, F., Ancona, C. and Perucci, C.A. (2006). Socioeconomic differentials in premature mortality in Rome: changes from 1990 to 2001. *BMC Public Health* 6: 270.
- Chiang, C.L. (1984). *The life table and its applications*. Malabar: Krieger.

- Davey Smith, G., Dorling, D., Mitchell, R. and Shaw, M. (2002). Health inequalities in Britain: Continuing increases up to the end of the 20th century. *Journal of Epidemiology and Community Health* 56(6): 434-435.
- Doblhammer, G. (1996). Soziale Ungleichheit vor dem Tod: Zum Ausmaß sozioökonomischer Unterschiede der Sterblichkeit in Österreich. In: Institut für Demographie der Österreichischen Akademie der Wissenschaften (ed.). *Demographische Informationen 1995/96*. Wien: Verlag der Österreichischen Akademie der Wissenschaften: 71-81.
- Doblhammer, G., Rau, R. and Kytir, J. (2005). Trends in educational and occupational differentials in all-cause mortality in Austria between 1981/82 and 1991/92. *Wiener Klinische Wochenschrift* 117(13-14): 468-479.
- Fawcett, J., Blakely, T. and Kunst, A.E. (2005). Are mortality differentials and trends by education any better or worse in New Zealand? A comparison study with Norway, Denmark and Finland, 1980-1990s. *European Journal of Epidemiology* 20(8): 683-691.
- Fuchs M., Schmid, G. and Oberzaucher, N. (2003). *Quantitative und qualitative Erfassung und Analyse der nicht-krankenversicherten Personen in Österreich: Endbericht*. Wien: Bundesministerium für Gesundheit und Frauen.
- Giskes, K., Kunst, A.E., Benack, J., Borrell, C., Costa, G., Dahl, E., Dalstra, J.A.A., Federico, B., Helmer, U., Judge, K., Lahelma, E., Moussa, K., Ostergren, P.O., Platt, S., Prattala, R., Rasmussen, N.K. and Mackenbach, J.P. (2005). Trends in smoking behavior between 1985 and 2000 in nine European countries by education. *Journal of Epidemiology and Community Health* 59(5): 395-401.
- Huisman, M. (2004). *Socioeconomic inequalities in health in Europe: Studies of middle-aged and older populations with a special focus on the role of smoking* (Rotterdam, Univ., PhD thesis, 2004). [Enschede]: [Ipskamp].
- Huisman, M., Kunst, A.E., Boop, M., Borgan, J.K., Borrell, C., Costa, G., Deboosere, P., Gadeyne, S., Glickman, M., Marinacci, C., Minder, C., Regidor, E., Valkonen, T. and Mackenbach, J.P. (2005). Educational inequalities in cause-specific mortality in middle-aged and older men and women in eight western European populations. *The Lancet* 365(9458): 493-500.
- Józan, P. and Forster, D. (1999). Social inequalities and health: ecological study of mortality in Budapest, 1980-3 and 1990-3. *BMJ* 318(7188): 914-915.
- Keyfitz, N. (1977). *Applied Mathematical Demography*. New York: Wiley.

- Klimont, J., Kytir, J., Ihle, P. and Baldaszti, E. (2008). *Sozio-demographische und sozio-ökonomische Determinanten von Gesundheit: Auswertungen der Daten aus der Österreichischen Gesundheitsbefragung 2006/2007*. Wien: Statistik Austria.
- Klotz, J. (2007). Soziale Unterschiede in der Sterblichkeit: Bildungsspezifische Sterbetafeln 2001/2002. *Statistische Nachrichten* 62(4): 296-311.
- Kunst, A.E. (1997). *Cross-national comparisons of socio-economic differences in mortality* (Rotterdam, Univ., PhD thesis, 1997). [Rotterdam]: [Erasmus University].
- Kunst, A.E. and Mackenbach, J.P. (1994). *Measuring socioeconomic inequalities in health*. Copenhagen: WHO Regional Office for Europe.
- Kuntsche, S. and Gmel, G. (2005). The smoking epidemic in Switzerland: An empirical examination of the theory of diffusion of innovations. *Sozial- und Präventivmedizin* 50(6): 344-354.
- Leclerc, A., Chastang, J.-F., Menvielle, G. and Luce, D. (2006). Socioeconomic inequalities in premature mortality in France: Have they widened in recent decades? *Social Science & Medicine* 62(8): 2035-2045.
- Leinsalu, M., Vâgerö, D. and Kunst, A.E. (2003). Estonia 1989-2000: Enormous increase in mortality differences by education. *International Journal of Epidemiology* 32(6): 1081-1087.
- Mackenbach, J.P., Bos, V., Andersen, O., Cardano, M., Costa, G., Harding, S., Reid, A., Hemström, Ö., Valkonen, T. and Kunst, A.E. (2003). Widening socioeconomic inequalities in mortality in six Western European countries. *International Journal of Epidemiology* 32(5): 830-837.
- Martikainen, P., Valkonen, T. and Martelin, T. (2001). Change in male and female life expectancy by social class: Decomposition by age and cause of death in Finland 1971-95. *Journal of Epidemiology and Community Health* 55(7): 494-499.
- Pamuk, E. (1985). Social class inequality in mortality from 1921 to 1972 in England and Wales. *Population Studies* 39(1): 17-31.
- Rau, R., Doblhammer, G., Canudas-Romo, V. and Zhang, Z. (2007). Cause-of-death contributions to educational inequalities in mortality in Austria between 1981/82 and 1991/92. *European Journal of Population* 24(3): 265-286. DOI 10.1007/s10680-007-9145-3.

- Razum, O., Zeeb, H. and Rohrmann, S. (2000). The 'healthy migrant effect' – not merely a fallacy of inaccurate denominator figures. *International Journal of Epidemiology* 29(1): 191-192.
- Schulze, A. and Mons, U. (2006). The evolution of educational inequalities in smoking: A changing relationship and a cross-over effect among German birth cohorts of 1921-70. *Addiction* 101(7): 1051-1056.
- Schwarz, F. (2006). *Educational mortality differentials in Austria*. [PhD thesis]. Wien: Universität Wien / Fakultät für Wirtschaftswissenschaften / Institut für Statistik und Decision Support Systems.
- Vallin, J., Meslé, F. and Valkonen, T. (2001). Trends in mortality and differential mortality. Strasbourg: Council of Europe Publishing. (Population studies; 36).
- Van Oort, F., Van Lenthe, F.J. and Mackenbach, J.P. (2004). Cooccurrence of lifestyle risk factors and the explanation of education inequalities in mortality: Results from the GLOBE study. *Preventive Medicine* 39(6): 1126-1134.
- Wolf, W. and Kronsteiner, C. (1995). Ausstattung der Haushalte: Zeitvergleich nach sozialer Stellung, Gemeindetyp und Bundesländern. *Statistische Nachrichten* 50(1): 22-32.
- Wolter, K. (1985). *Introduction to variance estimation*. New York: Springer.