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### *Research Article*

**Effects of current education on second- and  
third-birth rates among Norwegian women and  
men born in 1964:  
Substantive interpretations and methodological  
issues**

**Øystein Kravdal**

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## **Effects of current education on second- and third-birth rates among Norwegian women and men born in 1964: Substantive interpretations and methodological issues**

**Øystein Kravdal**<sup>1</sup>

### **Abstract**

A variety of approaches have been employed to assess the importance of women's education for their second- or third-birth rates. Some researchers have included the educational level measured at a relatively high age in their models, whereas others have included current education. A few have taken selection into account by modelling first-, second-, and higher-order birth rates jointly, with a common unobserved factor. The corresponding education-fertility relationships among men, however, has not attracted any attention. In this study, based on Norwegian register data for the 1964 cohort, a high current educational level for a woman is found to stimulate her second- and third-birth rates. Controlling for selection through joint modelling turns out to be quite unimportant, but the results are very different if the educational level attained by age 39 is included instead of current education. It is important to be aware of such sensitivity to the specification of education. The corresponding effects for men are also positive, but not more strongly positive than those for women. These results may suggest that we should not take for granted that women's education generally reduces fertility, and that it does so because of higher opportunity costs for the better educated. However, it is also possible that a high current educational level is linked with modest aspirations for further schooling, which would tend to stimulate subsequent fertility, that it is partly caused by some individual, family or community characteristics that also lead to high fertility, or that it even to some extent is a result of plans to have a child fairly soon. These alternative interpretations are discussed.

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## 1. Introduction

Much of the research on the education-fertility relationship has focused on the total number of children per woman and the transition to motherhood (United Nations 2004). In addition, some investigations, largely from developed countries, have addressed the educational (and other) differentials in the progression from first to second or from second to third child<sup>2</sup>. This interest in the reproduction after the first birth has been stimulated by the access to more detailed survey and register data, as well as the concern about below-replacement fertility, which to a large extent is a result of “too few” second and third births. However, much remains to be known about how education affects parents’ inclination to have more children.

The better educated tend to have their first child at a higher age than the less educated (e.g. Rindfuss et al. 1988), which also reduces their chance of having yet another child, because of the shorter exposure time for further childbearing, and because remaining childless up to an older age may stimulate interests that compete with the parental role (e.g. Morgan and Rindfuss 1999). In statistical models for second-birth rates, one typically includes a control for the current age of the first child and the current age of the mother (or her age when the first child was born) to see whether there is an effect of education on second births beyond the effect of later entry into motherhood. Similarly, the age of the second child and the age of the mother (at second birth) are included in third-birth models. Effects of education are often positive in such models (e.g. Hoem and Hoem 1989; Kreyenfeld and Zabel 2005; Köppen 2006), which apparently challenges common ideas about better-educated women having the highest opportunity costs of childbearing and therefore the lowest fertility. Either such opportunity cost differentials do not exist (any more) or the opportunity cost effect is outweighed by various contributions in the opposite direction.

However, the statistical models that have been used to analyse second or higher-order births may produce a wrong impression about the importance of education. One potential problem is that there are educational differentials in the selection of women who, at a given age, have already had their first (second) child and therefore are exposed to the chance of having a second (third) child. If we, for example, compare among one-child mothers of age 27 with a 2-year old child, the sub-group with high education must have had a high score on certain unobserved fertility-stimulating factors compared to what is usual in this educational category, in which the average age at first birth is much higher. If we compare at a higher age, the better educated have a score closer to the average, while the less educated will tend to have a low score. This “advantage” of the better-educated sub-group may affect also the subsequent childbearing, so that, for example,

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<sup>2</sup> In recent years, some attention has also been devoted to the field of education and not only the level (Martin-Garcia and Baizan 2006; Lappegård and Rønsen 2005; Hoem et al. 2006).

a positive effect of education is estimated in a model for the second-birth rate even if there is actually no influence of education specifically at this stage of the reproduction. In other words, we do not get a clean picture of how education affects the parity transition in focus, but mix in the educational differentials in the timing and quantum of the earlier transition(s). To solve this problem, a few researchers have estimated models for first-, second-, and third-birth rates simultaneously, with a common unobserved factor (defined to be drawn at random at the start of the reproductive period, using the same distribution for everyone regardless of educational attainment). In such studies, effects of education on second- and third-birth rates have tended to be less positive than in the separate models, and in some cases the sign has even flipped to a negative one (Kravdal 2001; Kreyenfeld 2002).

Another problem is that several studies of second and third births (e.g. Kravdal 2001; Kreyenfeld 2002), or fertility more generally (e.g. Martin 2000), have considered education at an age when reproduction is largely completed. The estimates from such models are confounded by reverse causality: childbearing may have affected a woman's interest in and opportunities for taking further education. Whereas lack of attention to selection produces an education effect that is more positive than the true causal effect, as explained above, the use of education at a high age pushes the estimates in the opposite direction (Hoem and Kreyenfeld 2006; Kravdal 2004). One obvious way to handle the problem of reverse causality is to include a measure of current educational attainment (perhaps along with enrolment) in the models, though that also has its limitations, as discussed below. Such an approach requires that the researcher has access to detailed education biographies, which is often not the case. Imputation of an education history on the basis of the level finally achieved, as done for example by Köppen (2006), can give misleading results (Kravdal 2004). Unfortunately, authors who have had access to the necessary data and entered current educational level and enrolment into their models for second or third births (e.g. Hoem and Hoem 1989; Kreyenfeld and Zabel 2005) have not combined this with the simultaneous modelling of first and higher-order births to also take selection into account. The only exception is the study by Hoem et al. (2001). That study was not based on a joint-model approach, but the use of "relative age at previous birth" as a control variable probably solves the selection problem to some extent (see note 10 below). When this variable was included, the positive effect of education on the third-birth rate vanished.

A third problem is that individual resources and interests, family background and various community characteristics may affect both the woman's educational careers and, for entirely different reasons, her fertility. The joint-model approach suggested above handles one selection problem, but leaves this one unresolved (because the unobserved factor is defined to be independent of education at the start of the reproductive process). One may be able to control for a few potential confounders, such as parents' education, but there will always be a possibility of residual confounding, which is the reason why

some researchers have based their analysis of demographic education effects on a natural-experiment situation (e.g. Skirbekk et al. 2004; Arendt 2005), while others have modelled educational and various demographic transitions simultaneously, with correlated unobserved factors (Upchurch et al. 2002). Such approaches have not been tried yet in studies of second or higher-order births, though.

To summarize, several estimates of how a woman's education affects her childbearing beyond the first child have been published, but there are good reasons to question these estimates. It would obviously be valuable to see results from a more appropriate statistical approach. In addition, it would be interesting to compare a set of good estimates for women with corresponding estimates for men. More positive or less negative effects for men might suggest that the opportunity cost argument, which typically does not apply to them, still has some relevance for women, although there are also other possible explanations. Unfortunately, our knowledge of the determinants of men's birth rates is very modest. There seems to have been a general lack of interest in analysing fertility from a male perspective, and data have also been scarce (Coleman 2000; Greene and Biddlecom 2000; Goldscheider and Kaufman 1996; Forste 2002). The very few studies of the link between education and men's fertility have focused on first births (Liefbroer and Corijn 1999; Winkler-Dworak and Toulemon 2007; Dribe and Stanfors 2006). No one has addressed the importance of education for fathers' chances of having more children.

In this study, hazard models for first-, second- and third-birth rates are estimated simultaneously, for men as well as women, and current educational level and enrolment are included. This has not been done earlier, although the study of women's third births by Hoem et al. (2001) perhaps comes close. When such an approach is used, one does not run up against the reverse causality problem that is so obvious when final educational attainment is used. Besides, the selection into the exposure for higher-order births is controlled for. One goal is to see whether the effects for women differ substantially from those reported in earlier investigations, based on other approaches. Another goal is to compare the effects for women with those for men, for whom education effects on second- and third-birth rates have not been estimated with any type of model, and to discuss how the effects for the two sexes can be explained. However, also the use of current education introduces certain problems, which are discussed as well. In addition, since so little is known about men's fertility, the paper includes a brief and simple description of educational differentials in completed fertility and parity progression ratios for both sexes, as a backdrop for the presentation of hazard model estimates.

The analysis is based on Norwegian register data covering all women and men born in 1964. Among all the cohorts that can be followed through age 40, this is the only one for which the registers include complete education histories from the start of the reproductive period. The data allow the inclusion of a few socio-economic factors that may have a bearing on both the educational careers and fertility.

The estimates are, of course, not necessarily representative of the situation in other countries. Education effects depend on a number of factors that vary across countries.

## **2. Mechanisms that may link education and fertility in contemporary Norway**

Several aspects of education may be important for fertility. Obviously, being enrolled in school, and having plans to continue schooling in order to attain certain educational goals, may have an impact. In addition, credentials are important in obtaining jobs that are interesting, flexible and high paying. Further, one may be influenced by the way of thinking one is exposed to by being in an academic environment, as well as the general or job-specific skills that are taught.

### **2.1 The causal effect of enrolment**

Starting with the first of these components, female students may want to postpone (further) childbearing for several reasons. First, a child needs to be cared for. Unless child care can be purchased at a reasonable price, the mother may have to leave school, at least for a while, and may not be able to complete her education. That may have serious consequences for later occupational achievements and incomes. Second, childbearing entails short-term expenses that may be difficult for students to meet. Depending on the partner's situation, the mother may have to work to cover both childcare and other costs, with similar implications for educational achievements and long-term incomes. Alternatively, she can continue in school and finance childbearing by taking up more loans or making relatively large cuts in the consumption. However, it may be seen as an advantage to delay childbearing until the family income is higher so this can be avoided (i.e. synchronize childbearing costs with the income). A decline in purchasing power resulting from child expenses will matter less at higher incomes, and borrowing may be costly (Happel et al., 1984). A third issue is that there may be norms against childbearing while being a student, as suggested by for example Blossfeld and Huinink (1991).

Men's enrolment may have a similar, although probably weaker, effect. A man is less likely than a woman to leave school in order to care for a child during usual working hours, but care responsibilities may still make it difficult for him to complete his education, and he may have to leave school in order to contribute to the family economy, after which it may be felt as problematic to become a student again.

## 2.2 The causal effect of educational attainments

Income and childbearing cost. It is a cornerstone of economic-demographic theory that, given childbearing costs, a high income increases fertility desires. However, as the income increases, it is likely that childbearing costs *do* change, because richer people may want to spend more on each child. Therefore, it is possible, but far from obvious, that a high income contributes to high fertility (e.g. Becker 1991). Further, since people with higher levels of education tend to have jobs with higher wages because of their skills and knowledge, as well as the credentials themselves, it is possible that better-educated men have generally high fertility, except during school enrolment.

The effect of the higher wage potentials among better-educated women is even harder to predict. On the one hand, a larger contribution to the family income may increase fertility, as just pointed out (the “income effect”). On the other hand, women with a high wage potential have also more to lose economically per time-unit out of the labour force to care for a child (in terms of immediate incomes and perhaps the long-term ones). This opportunity cost effect is usually thought to dominate.

As non-family high-quality childcare becomes more available and acceptable, as in Norway<sup>3</sup>, the depressing effect of women’s education through opportunity costs becomes smaller (Ermisch 1989). To see the argument, assume that a mother can return to work, say, one year earlier by using child care than she otherwise would have been able to do<sup>4</sup>. This would reduce her opportunity costs, and the reduction would be particularly large if she has a high education and thus high wage. In principle, this advantage for the better educated may be set off against the higher child care costs that those with high incomes may have to or want to pay, but these differences in child care costs over a one-year period are typically much lower than the differences in annual incomes<sup>5</sup>.

It should also be noted that the better educated often have jobs with some flexibility regarding when during the day and week the job needs to be done, and flexibility in bringing some of the work home to perform when the children are sleeping or otherwise occupied (e.g. Swanberg et al. 2005). Such aspects of the jobs of the better educated

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<sup>3</sup> For example, 80% of Norwegian children aged 1-5 were enrolled in a day care centre in 2006 (Statistics Norway 2007a).

<sup>4</sup> Also other factors facilitate mothers’ return to paid work. For example, parents have a right to stay home with sick children 20-30 days per year, and the mother is entitled to a two-hour break each day to breast-feed. Further, parental leave has been steadily expanded. It is currently 48 weeks with full wage compensation (for further details see Rønsen 2004).

<sup>5</sup> The day care centres may be private or public, but both types are heavily subsidized, and the price varies quite little, except that many municipalities offer a substantial deduction to families with very low earnings (Rauan 2006). To provide some feeling for the cost of day care relative to incomes, the price of care for the year 2006 for a child was less than \$4,000, while the median after-tax income for the year 2001 was \$65,000 for households consisting of a couple and at least one child younger than 5 (Statistics Norway, 2007b). If there is a second child in day care, the price for that child is even lower in many municipalities.



can also reduce the depressing effect of women's education through opportunity costs by facilitating an earlier return to the labour market.

Contraception, norms and preferences. Knowledge acquired in school might affect fertility also through other channels than those mentioned above. For example, it is possible that there is an educational gradient in the knowledge of contraception even in post-demographic transition societies. It is also possible that the better educated have other attitudes to risk-taking and therefore are more careful to use contraception. If inadequate contraceptive use is not completely compensated for by abortion, such differentials would affect both the timing and quantum of fertility. Social differentials in unplanned pregnancies or unmet need for contraception have indeed been reported from some countries (e.g., Henshaw 1998; Kost et al. 1995; Klijzing 2000), and in a recent analysis of Norwegian adults who did not want more children, Træen et al. (2002) found a relatively poor use of contraception among the small group with only compulsory education.

Moreover, education promotes the ability to think for oneself and critically examine arguments put forth by others. To the extent that there is or was a normative pressure to have two children, as suggested by Blake (1968), the better educated may question or resist such pressure more than others. In fact, some have argued that more education leads people to take individual decisions with respect to family behaviour, rather than being driven by, for example, religiously based traditions (e.g. Lesthaeghe and Surkyn 1988).

Finally, it is possible that education influences people's childbearing preferences, given incomes, childbearing costs and norms. More specifically, it has been suggested in the literature on developing countries that schooling may contribute to opening people's eyes to alternatives to childbearing, such as various leisure activities or a higher consumption (e.g. Easterlin and Crimmins 1987). Some evidence from developed countries supports the idea that education may weaken childbearing preferences, especially among women (Miller 1992), but by and large, we know so little about this that it should be considered an unsettled issue. Indeed, the opposite effect also seems plausible. Having children typically increases the amount of housework that needs to be done, and even if a child is in full-time day care, there is much care that still needs to be provided by the parents. Some studies have shown that better-educated women and men share housework more equally with their partners than the less educated (e.g. Kitterød 2002; Bianchi et al. 2000)<sup>6</sup>. This may possibly increase at least the women's interest in having (more) children, though the existing evidence for a fertility effect is rather blurred (e.g. Torr and

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<sup>6</sup> The lesser amount of household work among better-educated women may be a result of modern attitudes among the better-educated men they tend to partner, or it may be a result of their own education (operating through their own attitudes, or their negotiating strength), so that also better-educated women with less educated men would do relatively little housework.

Short 2004; Olah 2003).

Finding a partner. At any age, the chance that the person has a child depends in part on whether he or she is in a relationship at that time, which in turn is influenced by education. The type of the relationship is also important. Although it is very common for cohabitants in Norway to have children (Kravdal 1997; Statistics Norway 2007c), fertility is still higher among the married. However, the direction of causality is ambiguous, as childbearing (plans) may also affect the partnership status.

A classic economic argument with respect to marriage formation and extended more generally to partnership formation is that specialization constitutes an important component of the value of a relationship, so that the couple having the most to benefit from forming a relationship would be a man with high wage potential and a woman with lower wage potential, all else similar (e.g. Becker 1991). This would advantage men with higher levels of education. Similarly, women with the highest level of education may be less likely to ever enter a partnership that produces a child. On the other hand, education does not only affect people's wages. There are also other characteristics associated with education, such as being an interesting discussion partner or a good problem-solver, and these may increase both a woman's and a man's attractiveness as a marriage partner.

The argument related to wages may be less relevant these days than when it was first launched, given that family instability has made specialization more risky, and many of the services traditionally produced in the home are less time-consuming or can be purchased. For example, Oppenheimer (1994) has argued that it is a pooling of resources that now produces the economic benefits from living in a union, rather than specialization, so that men prefer wives with a high wage potential, just as women prefer rich husbands. The implication of this would be that better-educated women are the most prone to marry or form a partnership, once their lower marriage rates during enrolment are taken into account.

To summarize, while all arguments suggest that men with the lowest level of education are least likely to form a partnership, it is less obvious what one should expect for women. Possibly, there has been a development away from the specialization strategy, so that effects of women's education have become less negative or perhaps even positive over the last few decades.

Another implication of these partnership preferences is that better-educated women tend to be married to or live with better-educated men, and vice versa (e.g. Schwartz and Mare, 2005). This means, for example, that a positive relationship between high education and fertility can appear in an analysis restricted to women even when there is no net effect of women's education, provided that *men's* education has a stimulating effect. Generally, the net effects of a woman's education, conditional on the male partner's education, are probably more negative than indicated by a one-sex "female model", while

the corresponding net effects of a man's education are less negative or more positive than indicated by a corresponding male-oriented model.

Summary. To conclude, there are several reasons why educational attainment may affect fertility, though their relevance may vary somewhat across parity. Some mechanisms contribute to push the birth rate up, others to depress it. On the whole, it seems likely that the positive contributions count more heavily for men than for women.

### 2.3 The reverse causality

As mentioned above, the effect of enrolment hinges partly on young people's assumptions about childbearing making further schooling difficult (especially for the mother). This assumption is, of course, well rooted in reality. Some women do drop out of school because they have a child, an issue that has received considerable attention in the U.S. (Geronimus and Korenman 1993; Hoffman et al. 1993; Hofferth et al. 2001). Conversely, others may have taken more schooling than originally intended because it turned out that they never became parents or had the second child that they wished. A relationship between education measured at a certain age and fertility up to that age does not only reflect the impact of education on fertility, but also this reverse effect of childbearing on subsequent education.

The education may also be influenced by *plans* about childbearing. In particular, young women who want to have many children may see less need to invest in education, depending on their ideas about how difficult it is to combine work and motherhood. Another mechanism may be that students who want to have a child may work very eagerly to complete their education before the child is born, assuming that it may be more difficult afterwards.

### 2.4 Confounding factors

In addition to being influenced by actual births and childbearing plans, people's educational careers are a result of several other factors. For example, those who take a high education may have had richer or more intellectually stimulating parents than others; they may have been endowed with more intellectual resources themselves; they may have a particularly strong interest in prestigious jobs or expensive leisure activities that require high incomes (assuming that education increases the chance of getting well-paid prestigious jobs); they may be more self-disciplined and energetic than others and need less time for rest and pleasure; they may have had generally good health; or they may have grown up in a university city or lived in a community with particularly positive attitudes to education. Some of these factors may also affect fertility and thus contribute to a spu-

rious relationship between education and fertility. For example, people who have grown up in a city may have been strongly exposed to an urban life style characterized by preferences for activities that compete with parental responsibilities. Further, a strong interest in prestigious jobs or expensive leisure activities may be linked with a modest interest in spending time with children. On the other hand, having rich parents or being energetic may well contribute *positively* to fertility.

Presumably, such individual, family and community characteristics do not only influence the educational level finally attained, but also the age at which this level is attained. As an illustration, let us consider people who eventually take a Master's degree. At the age of, for example, 26 some may already have taken their degree, while others may have no more than a high school education, but want to return to school later. The latter have perhaps a lower score on some of the determinants of high education that were mentioned above, or other types of factors with a special importance for the timing of education may be involved. One possibility is that temporary health problems or other stressors may have led some people to take a break in their educational careers without having much impact on the final level achieved. Besides, some people may be more interested than others in combining education with gainful work in order to have a higher consumption while they are young, at the expense of fewer years with high income after the education is completed. Such factors may possibly also influence fertility.

To summarize, the relationship between fertility and having a high level of final educational attainment is partly a result of certain characteristics affecting both the inclination to ever take a high education and the reproductive behaviour. These confounding factors can push the education-fertility relationship in either direction. Also the relationship between fertility and having a high education at a relatively low age may reflect factors affecting the chance of ever taking a high education. In addition, it may be shaped by factors with a special importance for the chance of taking the high education early, given that it is taken at all.

## **2.5 The possible link between attainment and goals**

It is important to note that an estimated effect of educational attainment does not only reflect the effect that knowledge, skills and attitudes developed in school have on fertility (through channels such as those mentioned above) or the fertility effects of the determinants of education (as just mentioned). When measured at a relatively low age, attainment is also likely to be linked with goals. If we, for example, compare among women who are 26 years old and currently not enrolled in school, those with only a high school degree may intend to take more education later, while this would be less relevant for those who have already taken a Master's degree. Similarly, if we compare among women who are enrolled in school, those with the lowest educational levels at that age may want to re-

main in school for a long time, while the better educated perhaps only take some shorter courses to make themselves even more qualified, and are less eager to continue.

### 3. Data

The data are taken from various Norwegian registers that cover the entire country and that are linked together by means of a personal identification number. Because the educational histories are only complete from 1980, when those born before 1964 already could have taken some education beyond the compulsory level, only the 1964 cohort is included in the analysis. When those who were born outside Norway were excluded, as well as those who did not live in Norway at age 39, the data included 30377 women and 32720 men.<sup>7</sup> The analysis covers the years up through 2003, when the 1964 cohort reached age 39. (If younger cohorts had been included, the last years of their reproductive period would not have been observed.)

The birth histories, which include date of birth for each child for whom the person is registered as a parent, are essentially complete for the women, and there is very modest underreporting for men. (For less than 2% of the births in Norway during the relevant years, a father was not registered). In contrast, men tend to underreport the number of children they have had in retrospective fertility surveys, especially if they no longer co-reside with the child and have limited contact with him or her (e.g. Juby and Bourdais 1999).

The education module includes information about the educational level attained as of 1 October each year 1980-2003 and whether the person was enrolled in school at those dates. The educational level was coded according to the 2000 standard (Statistics Norway 2001), using five categories: i) only compulsory education (10 years of schooling), ii) lower-secondary education (11-12 years)<sup>8</sup>, iii) higher-secondary education (13 years), iv) some college or university education, up to and including the Bachelor level (14-17 years)<sup>9</sup>, and v) all college education taking 5 or more years, for example the Master's

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<sup>7</sup> In the models that included current educational level and enrolment instead of the education at age 39, one could have include also the men and women not living in the country at age 39, but censored at the time of death or emigration. This was tried and gave the same results.

<sup>8</sup> It should be noted that the distinction between compulsory and lower-secondary education is somewhat diffuse: Until the mid-1990s, those who set out to take a theoretical higher-secondary education were reckoned to have no more than compulsory education until they had graduated from high school. If they dropped out, they would remain registered with the compulsory level. Students on a vocational track, however, were registered as passing through a lower-secondary level. This means that some of those at the compulsory level actually have taken some secondary education, which may have added to their real qualifications.

<sup>9</sup> The "some college" category is a very broad one. Passing a one-semester course at a college may be all that is needed to be placed in this category, which also includes people (continued on next page)

degree (18 or more years). In addition, there is a small group of people (approximately 1%) with unknown education or compulsory school not completed. They were included as a separate category (estimates not shown).

The educational system in Norway is flexible, in the sense that students generally have good opportunities to change from one track to another, exit and return several times, and study part-time. As a result, many take degrees at fairly high ages. For example, 17% of the women who were born in 1964 and who were recorded with some college education by the time they were 39, had taken this education after age 30 (see further examples below). Many also spend more years as formally enrolled in school than would be strictly needed to reach the educational level under consideration (i.e. a high age at graduation is not only a result of interruptions). The person may have studied part-time or taken several courses at the same academic level that add to their real qualifications without leading to higher credentials. For example, among those who ever took the equivalent of a Master's degree, 70% were recorded with more than the 8 years of schooling beyond the compulsory that are officially stipulated for this level (assuming that enrolment 1 October is a good indicator of full enrolment that school year). On the other hand, 12% were recorded with *less* than 8 years. While it is not impossible that they have actually managed to pass quicker through the system, it may also be an indication of some underreporting of enrolment. Another, and probably better, indication of underreporting may be that 18% reached a higher-secondary level with less than 3 years of enrolment. At this stage, it is difficult to cut corners. Anyway, there is probably much less misreporting of school enrolment in these register data than when people are asked in surveys to report their educational histories, and no attempt has been made to correct the data.

## 4. Hazard regression analysis

### 4.1 The motivation for the simultaneous-equation approach

A common approach has been to estimate separate models for second and third births and, of course, include duration since last previous birth and either current age of the mother or her age at last birth, along with education, to see whether there is an effect of education beyond that stemming from a late entry into parenthood among the better educated.

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with a full Bachelor degree. It should also be noted that some students are registered as skipping this category and passing directly from a higher secondary-level to the equivalent of a Master's degree. For example, 22% of those born in 1964 who took a higher degree (category v) were recorded as skipping the level of "some college" (category iv). This is most common for educations that do not consist of one- or two-semester modules. (In this investigation, the "some college" category also includes people who have taken post-secondary courses that are not part of the requirements for a college degree. It would have been possible to include this as a separate group, or combine with the higher-secondary level, but it is so small that it did not seem worthwhile.)

However, it is better to estimate models for first, second and third births simultaneously, with a common unobserved factor. The idea was briefly explained in the Introduction, but some elaboration may be needed. Note first that those with high education tend to have their first child later than those with low education, for a number of reasons discussed above. Assume further that their average ages at first birth are, say, 30 and 25 years, respectively. When a model is estimated separately for second births and includes age and duration since last previous birth, one essentially compares the second-birth rates of women with different educational level who have the same age, let us say 27 years, and whose first child have the same age, let us say 2 years. Those with high education in this group have had a much earlier first birth (25) than usual for their educational category (30). Therefore, they must have had a higher score on some fertility-promoting factors than what is usual for women in this educational category, while this is not the case for those with low education, who are more “on time”. For example, the sub-group of better-educated women with such an early birth have perhaps a fecundity (a factor that probably varies little by education) above average; perhaps they have relatively strong affinity to care roles; or perhaps they have certain interests and attitudes that lead them to take less well-paid jobs compared to those held by most others in their educational category. These characteristics may also tend to push their second- and higher-order birth rates up, and the intention behind the simultaneous-equation modelling is to get rid of that contribution to arrive at a more reasonable measure of how education affects these birth rates in particular<sup>10</sup>. A few recent studies have shown that this technique gives markedly different results, and for example can wipe out positive education effects appearing in models estimated separately for second or higher-order births (Kravdal 2001; Kreyenfeld 2002).

#### 4.2 Detailed specification of the model

In this study, the individuals are followed from January the year they turned 18 until the end of the year they turned 39 (2003). The first-birth rate is assumed to depend on age.

<sup>10</sup> An alternative approach might have been to include age at previous birth compared to the average for that educational category, as done by Hoem (1996) and Hoem et al. (2001). This variable probably picks up much of the positive selection into higher parities among the better educated. On the other hand, it is difficult to control also for the importance of (current) *absolute* age, because of the linear dependencies between that variable, relative age at previous birth, and the education dummies (and duration). The education effect estimates obtained with the Hoem approach have not been compared with those obtained in a joint-model approach, such as used here, but in a similar study where calendar period was the key independent variable, the effects were very similar (Kravdal 2002). An advantage of the Hoem approach is that all computer work can be done with the same standard user-friendly software. However, an introductory step is needed to find a reasonable relative-age variable, and it is not obvious how that variable should be constructed when education is time-varying. Moreover, the approach seems less suitable if there are many variables that may be strongly linked with the tempo and quantum of earlier transitions, rather than only one (education).

Second- and third-birth rates are, in addition, assumed to depend on duration since the previous birth.<sup>11</sup> Besides, there is a covariate vector  $X$  that includes education variables. In the first-birth equation,  $X$  also includes interactions between education and age.<sup>12</sup> This is because several studies have shown that first-birth rates for women who end up with high education tend to be particularly low in the teens and low twenties, while they may be higher than those for the less educated at a later age (e.g. Kravdal 1994; Rindfuss et al 2007; Santow and Bracher 2001). Although this pattern may be partly a result of selection, there are also reasons to believe that other mechanisms are involved, so that the interactions should be included even in this model that takes account of selection.

More specifically, this is the model that is estimated:

$$\begin{aligned}\log h^{(1)} &= \beta_0^{(1)} + \beta_1^{(1)} A^{(1)}(a, v_1, v_2, v_3, v_4, v_5) + \beta_3^{(1)} X^{(1)} + \delta \\ \log h^{(2)} &= \beta_0^{(2)} + \beta_1^{(2)} A^{(2)}(a, v'_1, v'_2, v'_3, v'_4) + \beta_2^{(2)} D(d, z_1, z_2, z_3, z_4) + \beta_3^{(2)} X^{(2)} + \delta \\ \log h^{(3)} &= \beta_0^{(3)} + \beta_1^{(3)} A^{(3)}(a, v'_2, v'_3, v'_4) + \beta_2^{(3)} D(d, z_1, z_2, z_3, z_4) + \beta_3^{(3)} X^{(2)} + \delta\end{aligned}$$

where  $h$  is a birth rate and <sup>(1)</sup>, <sup>(2)</sup> and <sup>(3)</sup> are symbols for first, second and third births, respectively. In these equations,  $\beta_0$  is a constant, and  $A^{(1)}$  is a piecewise linear spline transformation of age, with nodes  $v_1, v_2, v_3, v_4$  and  $v_5$  at the end of the years when the person turned 20, 23, 27, 32, and 37, respectively.<sup>13</sup>  $\beta_1$  is the corresponding row vector of associations. Also  $A^{(2)}$  and  $A^{(3)}$ , which are included for second and third births, are age splines, with nodes at 20 (only for second births), 25, 30 and 35 years, and  $D$  is a duration spline with four nodes at 2, 4, 6 and 8 years. In the first set of models that is estimated,  $X$  includes the educational level at age 39. In the next step, that

<sup>11</sup> All three variables “current age”, “duration since previous birth”, and “age at previous birth” are likely to affect the birth rates, in addition to picking up certain background factors. However, only two of them can be included, and the education effects turned out to be insensitive to the choice.

<sup>12</sup> To illustrate how to interpret the parameters, let us consider for example a model where the unobserved factor  $\delta$  is set to 0 and where  $X$  includes the education at age 39 and two interactions, one that is a product of education at age 39 and a dummy for age below 25 (called low-age interaction below) and one that is a product of education at age 39 and a dummy for age above 29 (called high-age interaction below). Assume further that the educational level is categorical with compulsory as the reference level. Estimates from a model of this type are shown in column 1 of Table 2. With such a specification, the first-birth rate for those with compulsory education is given by the constant term and the age pattern (a spline with five nodes; see definition below). For those with, for example, higher-secondary education, the first-birth rate is the same except that it is increased (on the log scale) by the main effect of education (which turns out to be -0.16) at age 25-29, and by the main effect of education plus the low-age interaction (-0.16 - 0.45) at ages below 25, and by the main effect of education plus the high-age interaction (-0.16 + 0.21) at ages above 29.

<sup>13</sup> More precisely, the spline is defined as a column vector whose transpose is  $A^t = (\min[a, v_1], \max[0, \min[a - v_1, v_2 - v_1]], \max[0, \min[a - v_2, v_3 - v_2]], \max[0, \min[a - v_3, v_4 - v_3]], \max[0, \min[a - v_4, v_5 - v_4]], \max[0, a - v_5])$



education variable is substituted by the educational level and enrolment in October in the year before the previous. This corresponds to a lag of 15-27 months, which should be appropriate given a 9-month pregnancy and a typical waiting time of about half a year between a first attempt to conceive and actual conception. A one year shorter lag gave very similar results, though. The third step is to combine the two education variables to better understand why their effects are different and, finally, a few potentially confounding factors are added. All models are estimated for women and men separately, using the aML software (Lillard and Panis, 2000).

$\delta$  is an unobserved factor assumed to be drawn independently for each person at the start of the reproductive period and sticking to that person through age 39. Further, the distribution from which it is drawn is assumed to be normal, with zero mean and a standard deviation to be estimated. This distribution is approximated by 10 support points, which is sufficient (20 points always gave the same results). For comparison, results from separate modelling of each parity transition are also shown. This corresponds to excluding  $\delta$ .

One might assume time-education interactions to be relevant also for second and third births (i.e. interactions between education and duration since last birth). One education group might, for example, end up with just as many second births as another group (same “quantum”), but have these births earlier or later (different “spacing”). Additional effects of education at durations below 3 years or after 6 years were included in some models, but there were no clear patterns in these interactions, and the education effects had the same sign at all durations. Therefore, these interactions were ignored in the final models.

## **5. Results**

### **5.1 Introductory description**

Completed fertility decreases with increasing educational level among women born in 1964 (Table 1). The small group (7%) with only compulsory education had 2.18 children at age 39, while the much larger groups with some (29%) or full (27%) high school education had 2.09 and 2.02 children, respectively. Those with up to 4 years of college education (32%) had 1.92 children, and the small group (5%) with the equivalent of a Master’s degree had 1.73. This is a result of both more childlessness and lower subsequent fertility among the better educated. The latter pattern appears most clearly in the third-birth progression ratios, and to a lesser extent in the second-birth progression ratios.

Note also the generally high level of fertility compared to what is seen in other developed countries (probably reflecting generous policies, ideologies supporting gender equality, a strong economy, and liberal attitudes to childbearing in consensual unions). Average completed fertility in the 1964 cohort was 2.00. As further illustration of the

high fertility, the period total fertility rate has been in the 1.8-1.9 range since 1988 (Statistics Norway 2007d), which is far above the European Union average of approximately 1.4 (e.g. Sardon 2000).

A very different pattern appears for men. Completed fertility is somewhat *higher* among those with college education ( $> 1.7$ ) than among those with lower-secondary or only compulsory education (1.6). Again, the pattern in the completed fertility accords with that seen in the childlessness as well as in the childbearing among parents, but as opposed to the situation for women, the positive gradient in the childbearing after the first child is especially pronounced for the second birth, rather than the third. This positive gradient is particularly noteworthy given that there is a positive relationship between education and age at first birth also among men, though not quite as sharp as among women.<sup>14</sup>

## 5.2 Hazard regression results

Effects of educational attainment at age 39. Among women, the educational attainment at age 39 is negatively associated with both the second- and third-birth rates, net of the higher age at first birth among the better educated. This is shown in the second column of Panel A in Table 2. In accordance with earlier findings, however, the education effects are significantly *positive* when it is not controlled for selection by including a constant unobserved factor (first column of Panel A).

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<sup>14</sup> The educational gradient in men's completed fertility would have been even more positive if measurement had been done at a higher age. Many men have children after age 39, and especially the better educated. Men's childbearing after age 39 is also one reason why the average number of children for men is consistently lower than that for women (as seen also by, for example, Coleman 2000). In addition, there are typically more men than women in a birth cohort until about age 60 because a male surplus at birth dominates over higher male mortality rates. Moreover, there is an underreporting of fathers in the birth registration system, but it is very modest and does not contribute much.

**Table 1: Fertility measures at age 39 for women and men born in 1964, by educational level at age 39**

	Proportion in this category (%)	Completed fertility	Proportion childless (%)	Completed fertility among those not childless	Average age at first birth among those not childless	Proportion proceeding from parity	
						1 to 2 (%)	2 to 3 (%)
<b>WOMEN</b>							
<b>Educational level at age 39</b>							
Compulsory (10 years)	6.8	2.18	11.2	2.46	22.7	82.5	51.6
Lower-secondary (11-12 years)	28.9	2.09	12.0	2.38	24.0	83.7	47.5
Higher-secondary (13 years)	27.0	2.02	11.5	2.28	25.7	83.5	42.4
Some college (14-17 years)	31.6	1.92	15.4	2.27	27.5	83.3	43.1
Higher degree (18+ years)	5.3	1.73	20.4	2.18	30.0	80.4	38.9
Total <sup>a</sup>		2.00	13.5	2.32	25.8	83.3	44.6
<b>MEN</b>							
<b>Educational level at age 39</b>							
Compulsory (10 years)	8.7	1.60	26.2	2.17	26.5	75.7	40.6
Lower-secondary (11-12 years)	23.1	1.59	27.4	2.19	27.0	75.1	43.9
Higher-secondary (13 years)	35.4	1.76	20.5	2.22	27.7	80.3	40.7
Some college (14-17 years)	24.0	1.71	22.8	2.22	29.4	81.0	40.7
Higher degree (18+ years)	8.2	1.76	21.6	2.25	30.6	83.0	42.0
Total <sup>a</sup>		1.69	23.4	2.21	28.1	79.2	41.5

<sup>a</sup> Includes about 1% with unknown or less than compulsory education.

As shown in the second column of panel B, the corresponding effect among men is strongly positive. This effect more than compensates for the fact that the better-educated men become fathers relatively late, so that a positive relationship between education and second-birth progression ratios appears (Table 1). For third births, these two components almost exactly offset each other, so that third-birth progression ratios vary little with education. The control for unobserved factors turns out to be much less important for men than for women, probably because of the weaker link between education and first-birth rates among men (compare first and second column).

Effects of current educational attainment and enrolment. The estimates for women change markedly when the current educational level is included instead of the education at age 39. In fact, the effects even change sign and become quite strongly positive both for second and third births (third column of Panel A). A similar change in the estimates was seen in a younger cohort that could be followed only up to age 27 (Kravdal 2004).

**Table 2: Effects of various education variables on first-, second- and third-birth rates among Norwegian women and men born in 1964<sup>a</sup>**

<b>PANEL A: WOMEN</b>					
	Education measured at age 39. Not controlled for unobserved factors <sup>e</sup>	Education measured at age 39	Current education and enrollment	Current education and enrollment. Not controlled for unobserved factors <sup>e</sup>	Current education and enrollment. Controlled for social background <sup>b</sup>
<b>First birth</b>					
<b>Educational level</b>					
Compulsory (10 years) <sup>c</sup>	0	0	0	0	0
Lower-secondary (11-12 years)	-0.20***** (0.03)	-0.35***** (0.04)	0.01 (0.04)	0.03 (0.03)	0.01 (0.04)
Higher-secondary (13 years)	-0.16***** (0.03)	-0.55***** (0.04)	-0.10**** (0.04)	0.03 (0.03)	-0.10**** (0.04)
Some college (14-17 years)	-0.38***** (0.03)	-1.06***** (0.05)	-0.17**** (0.04)	0.01 (0.03)	-0.14**** (0.04)
Higher degree (18+ years)	-0.91**** (0.06)	-1.81***** (0.08)	-0.12 (0.09)	0.10 (0.08)	-0.03 (0.09)
			-0.58**** (0.03)	-0.55**** (0.03)	-0.56**** (0.03)
<b>Enrolled (no=ref category)</b>					
<b>Additional effect at age &lt; 25:</b>					
<b>Educational level</b>					
Lower-secondary (11-12 years)	0.11*** (0.04)	0.07* (0.04)	0.10**** (0.03)	0.13**** (0.03)	0.09** (0.04)
Higher-secondary (13 years)	-0.45***** (0.03)	-0.41***** (0.04)	-0.49**** (0.04)	-0.51**** (0.03)	-0.49**** (0.04)
Some college (14-17 years)	-0.91**** (0.04)	-0.69**** (0.04)	-0.74**** (0.07)	-0.81**** (0.06)	-0.71**** (0.07)
Higher degree (18+ years)	-1.51**** (0.11)	-1.11**** (0.11)			
			-0.34**** (0.04)	-0.34**** (0.04)	-0.28**** (0.04)
<b>Enrolled (no=ref category)</b>					
<b>Additional effect at age &gt; 29:</b>					
<b>Educational level</b>					
Lower-secondary (11-12 years)	-0.11* (0.05)	-0.21**** (0.06)	-0.16**** (0.05)	-0.13** (0.05)	-0.17**** (0.05)
Higher-secondary (13 years)	0.21**** (0.05)	0.22**** (0.05)	0.29**** (0.05)	0.27**** (0.05)	0.31**** (0.05)
Some college (14-17 years)	0.53**** (0.05)	0.56**** (0.05)	0.45**** (0.05)	0.43**** (0.05)	0.48**** (0.05)
Higher degree (18+ years)	1.11**** (0.07)	1.11**** (0.08)	0.58**** (0.10)	0.53**** (0.10)	0.59**** (0.10)
			0.24**** (0.05)	0.22**** (0.05)	0.22**** (0.05)

**Table 2:** (continued)

<b>PANEL A: WOMEN</b>		Education measured at age 39. Not controlled for unobserved factors <sup>e</sup>	Education measured at age 39	Current education and enrollment	Current education and enrollment. Not controlled for unobserved factors <sup>e</sup>	Current education and enrollment. Controlled for social background <sup>b</sup>
<b>Second birth</b>						
<b>Educational level</b>						
	0	0	0	0	0	0
Compulsory (10 years) <sup>c</sup>	0.09*** (0.03)	0.03 (0.04)	0.17*** (0.03)	0.16*** (0.03)	0.16*** (0.03)	0.16*** (0.03)
Lower-secondary (11-12 years)	0.18*** (0.03)	-0.04 (0.04)	0.27*** (0.03)	0.30*** (0.03)	0.30*** (0.03)	0.22*** (0.04)
Higher-secondary (13 years)	0.27*** (0.03)	-0.13*** (0.05)	0.51*** (0.03)	0.56*** (0.03)	0.56*** (0.03)	0.44*** (0.04)
Some college (14-17 years)	0.45*** (0.04)	-0.21*** (0.08)	0.80*** (0.05)	0.87*** (0.05)	0.87*** (0.05)	0.73*** (0.06)
Higher degree (18+ years)			-0.40*** (0.03)	-0.36*** (0.03)	-0.36*** (0.03)	-0.41*** (0.03)
<b>Enrolled (no=ref category)</b>						
<b>Third birth</b>						
<b>Educational level</b>						
	0	0	0	0	0	0
Compulsory (10 years) <sup>c</sup>	0.00 (0.04)	-0.05 (0.05)	0.04 (0.04)	0.04 (0.04)	0.04 (0.04)	0.03 (0.04)
Lower-secondary (11-12 years)	0.01 (0.05)	-0.21*** (0.06)	0.03 (0.05)	0.10** (0.04)	0.10** (0.04)	-0.01 (0.05)
Higher-secondary (13 years)	0.27*** (0.05)	-0.14*** (0.06)	0.41*** (0.05)	0.50*** (0.04)	0.50*** (0.04)	0.35*** (0.05)
Some college (14-17 years)	0.51*** (0.07)	-0.17* (0.09)	0.62*** (0.08)	0.71*** (0.07)	0.71*** (0.07)	0.50*** (0.08)
Higher degree (18+ years)			-0.05 (0.05)	-0.04 (0.05)	-0.04 (0.05)	-0.05 (0.05)
<b>Enrolled (no=ref category)</b>						
Standard deviation of heterogeneity term		1.00*** (0.04)	0.63*** (0.04)			0.88*** (0.04)

**Table 2:** (continued)

<b>PANEL B: MEN</b>		Education measured at age 39. Not controlled for unobserved factors	Education measured at age 39	Current education and enrollment	Current education and enrollment. Not controlled for unobserved factors	Current education and enrollment. Controlled for social background <sup>b</sup>
<b>First birth</b>						
<b>Educational level</b>						
	0	0	0	0	0	0
Compulsory (10 years) <sup>c</sup>	-0.03 (0.03)	-0.08* (0.04)	-0.02 (0.03)	-0.00 (0.03)	-0.04 (0.03)	-0.04 (0.03)
Lower-secondary (11-12 years)	0.12*** (0.03)	0.03 (0.04)	-0.02 (0.03)	0.03 (0.03)	-0.08** (0.03)	-0.08** (0.03)
Higher-secondary (13 years)	-0.16*** (0.03)	-0.49*** (0.05)	-0.10*** (0.04)	-0.03 (0.03)	-0.16*** (0.04)	-0.16*** (0.04)
Some college (14-17 years)	-0.43*** (0.05)	-0.86*** (0.05)	-0.08 (0.07)	0.00 (0.07)	-0.08 (0.08)	-0.08 (0.08)
Higher degree (18+ years)			-0.47*** (0.03)	-0.46*** (0.03)	-0.45*** (0.03)	-0.45*** (0.03)
<b>Enrolled (no=ref category)</b>						
<b>Additional effect at age &lt; 25:</b>						
<b>Educational level</b>						
	0.06 (0.04)	0.06 (0.04)	0.00 (0.04)	0.00 (0.04)	-0.01 (0.04)	0.00 (0.04)
Lower-secondary (11-12 years)	-0.29*** (0.04)	-0.29*** (0.04)	-0.57*** (0.04)	-0.59*** (0.04)	-0.52*** (0.04)	-0.52*** (0.04)
Higher-secondary (13 years)	-0.75*** (0.05)	-0.60*** (0.05)	-0.66*** (0.09)	-0.70*** (0.09)	-0.57*** (0.09)	-0.57*** (0.09)
Some college (14-17 years)	-1.14*** (0.10)	-0.90*** (0.10)				
Higher degree (18+ years)						
Enrolled (no=ref category)			-0.21*** (0.05)	-0.23*** (0.05)	-0.17*** (0.05)	-0.17*** (0.05)
<b>Additional effect at age &gt; 29:</b>						
<b>Educational level</b>						
	-0.16*** (0.05)	-0.24*** (0.05)	-0.14*** (0.04)	-0.13*** (0.04)	-0.16*** (0.04)	-0.16*** (0.04)
Lower-secondary (11-12 years)	0.05 (0.04)	0.09** (0.04)	0.21*** (0.04)	0.19*** (0.04)	0.24*** (0.04)	0.24*** (0.04)
Higher-secondary (13 years)	0.47*** (0.04)	0.53*** (0.04)	0.42*** (0.07)	0.41*** (0.04)	0.47*** (0.04)	0.47*** (0.05)
Some college (14-17 years)	0.90*** (0.06)	0.93*** (0.07)	0.63*** (0.08)	0.60*** (0.08)	0.68*** (0.08)	0.68*** (0.08)
Higher degree (18+ years)			0.12** (0.05)	0.12*** (0.05)	0.09* (0.05)	0.09* (0.05)
<b>Enrolled (no=ref category)</b>						

**Table 2:** (continued)

<b>PANEL B: MEN</b>		Education measured at age 39. Not controlled for unobserved factors	Education measured at age 39	Current education and enrollment	Current education and enrollment. Not controlled for unobserved factors	Current education and enrollment. Controlled for social background <sup>d</sup>
<b>Second birth</b>						
<b>Educational level</b>						
	Compulsory (10 years) <sup>c</sup>	0	0	0	0	0
	Lower-secondary (11-12 years)	0.03 (0.03)	0.03 (0.04)	0.03 (0.03)	0.04 (0.03)	0.01 (0.03)
	Higher-secondary (13 years)	0.24*** (0.03)	0.30*** (0.04)	0.23*** (0.03)	0.22*** (0.03)	0.20*** (0.03)
	Some college (14-17 years)	0.38*** (0.03)	0.27*** (0.04)	0.47*** (0.03)	0.46*** (0.03)	0.41*** (0.04)
	Higher degree (18+ years)	0.59*** (0.04)	0.39*** (0.06)	0.72*** (0.04)	0.71*** (0.04)	0.71*** (0.05)
	<b>Enrolled (no-ref category)</b>			-0.18*** (0.03)	-0.17*** (0.03)	-0.21*** (0.03)
<b>Third birth</b>						
<b>Educational level</b>						
	Compulsory (10 years) <sup>c</sup>	0	0	0	0	0
	Lower-secondary (11-12 years)	0.15*** (0.05)	0.18*** (0.06)	0.13*** (0.04)	0.12*** (0.04)	0.10** (0.05)
	Higher-secondary (13 years)	0.09** (0.05)	0.16*** (0.06)	0.10** (0.04)	0.10** (0.04)	0.10** (0.05)
	Some college (14-17 years)	0.34*** (0.05)	0.25*** (0.06)	0.37*** (0.05)	0.36*** (0.04)	0.35*** (0.05)
	Higher degree (18+ years)	0.58*** (0.06)	0.41*** (0.07)	0.65*** (0.06)	0.63*** (0.06)	0.68*** (0.07)
	<b>Enrolled (no-ref category)</b>			-0.07 (0.06)	-0.06 (0.06)	-0.08 (0.06)
	Standard deviation of heterogeneity term		1.13*** (0.05)	0.49*** (0.05)		1.04*** (0.05)

<sup>a</sup> Unknown or less than compulsory education was a separate group, for which estimates are not shown. The models also included age and (only second and third births) duration since previous birth.

<sup>b</sup> All social background variables refer to 1980, when the child was 16. They are: parents' education and whether they were married to each other, number of births to the mother less one, logarithm of the number of inhabitants in the municipality of residence.

<sup>c</sup> Reference category

<sup>d</sup> Cannot be estimated because no one has so high education at so low age

<sup>e</sup>  $\delta$  set to 0; see equation in text

\*  $p < 0.10$ ; \*\*  $p < 0.05$ ; \*\*\*  $p < 0.01$ ; \*\*\*\*  $p < 0.001$

The change is in the same direction for men, but much less pronounced (third column of panel B). Enrolment has a depressing effect, as one would expect, but only for second births, and more for women than for men. (Leaving enrolment out changed the effects of the educational level very little; not shown).<sup>15</sup>

Note also that the control for selection is much less important when current education is included. For example, leaving out the unobserved factor only increases the effects of college education among women by 0.05-0.09 (4th column of Panel A). This may partly reflect that current educational level and enrolment pick up more of the variation than the educational level at age 39<sup>16</sup>, leaving a smaller standard deviation of the unobserved factor

Effects of a combined education variable. To better understand the differences between the effects of current education and those of education at age 39, the next step is to introduce a combined variable but ignore enrolment (and still use the joint-model approach with a common unobserved factor). For simplicity, only three levels of education are defined: compulsory education, some or full high school education, and at least some college or university education. However, before presenting the effects of the combined education variable, let us first take a look at the effects that appear when only one of these three-level education variables are included: For women, the effect of current education is positive (Table 3, Panel A), while the effect of education at age 39 is weakly negative (Panel B). According to the model with a combined education variable, this pattern is linked to the very low birth rates among those who end up with a higher education than they currently have (off-diagonal elements in Panel C). Taking education at this stage is quite common. For example, 35% of those with compulsory education at the time of first birth had moved to a higher level by age 39, and 10% of those with some or full high school education had done so. Conversely, 23% of the mothers with at least some college education at age 39 were registered with only a secondary education at the time of first birth, while 14% of the college-educated women with two or more children were registered with only a secondary education at the time of their *second* birth (calculations by the author). In other words, the women under exposure for second and third births who currently have, for example, a compulsory education, are a varied group. Some may be quite satisfied with the level they have reached, while others may want to take more

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<sup>15</sup> We get essentially the same effects of educational level if a combined enrolment-level variable is defined and everyone who is enrolled, regardless of level, is included in the enrolled category.

<sup>16</sup> Part of the variation in fertility between individuals at the same level of final education may be a result of different educational trajectories up to that level. For example, some of those who take a high education may do it so early or postpone all their post-secondary education to such a high age that they have a good opportunity both to have a first child relatively early and to have a second child, while others take their education over more years and are less likely to become mothers and, if they do, to have a second child.



education but never manage to do so. Yet another group actually attain a higher level, and their fertility is relatively low.

The corresponding effects of schooling after first birth among men are much less negative (off-diagonal elements in Panel D), which is the reason why effects of current education are more similar to those of education at age 39.

Control for some background factors. As explained earlier, certain characteristics of the family of origin may have had a bearing on both the educational careers of the young women and men and their fertility. This may influence both the estimated effects of current education and those of the education at age 39. (The inclusion of the unobserved factor was never meant to remedy this problem.)

**Table 3: Effects of various education variables on second- and third-birth rates among Norwegian women and men born in 1964<sup>a</sup>**

<b>PANEL A: WOMEN</b>		<b>PANEL B: WOMEN</b>	
<b>Effects of current education</b>		<b>Effects of education at age 39</b>	
<b><u>Second-birth rates</u></b>		<b><u>Second-birth rates</u></b>	
Compulsory <sup>b</sup>	0	Compulsory <sup>b</sup>	0
Secondary	0.24**** (0.03)	Secondary	0.03 (0.04)
College	0.59**** (0.04)	College	-0.15*** (0.05)
<b><u>Third-birth rates</u></b>		<b><u>Third-birth rates</u></b>	
Compulsory <sup>b</sup>	0	Compulsory <sup>b</sup>	0
Secondary	0.12**** (0.04)	Secondary	-0.10** (0.05)
College	0.62**** (0.05)	College	-0.16*** (0.05)
<b>PANEL C: WOMEN</b>			
<b><u>Second-birth rates</u></b>			
	<b>Education at age 39</b>		
	Compulsory	Secondary	College
<b>Current education</b>			
Compulsory	0 <sup>b</sup>	-0.32**** (0.06)	-0.41**** (0.12)
Secondary		0.10*** (0.04)	-0.50**** (0.06)
College			0.14*** (0.05)
<b><u>Third-birth rates</u></b>			
	<b>Education at age 39</b>		
	Compulsory	Secondary	College
<b>Current education</b>			
Compulsory	0 <sup>b</sup>	-0.34*** (0.10)	-0.81**** (0.19)
Secondary		-0.07 (0.05)	-0.69**** (0.08)
College			0.08 (0.06)

**Table 3:** (continued)

<b>PANEL D: MEN</b>				
<b><u>Second-birth rates</u></b>				
	<b>Education at age 39</b>			
	Compulsory	Secondary	College	
<b>Current education</b>				
Compulsory	0 <sup>b</sup>	0.23**** (0.06)	0.03	(0.15)
Secondary		0.21**** (0.04)	-0.17***	(0.06)
College			0.36****	(0.04)
<b><u>Third-birth rates</u></b>				
	<b>Education at age 39</b>			
	Compulsory	Secondary	College	
<b>Current education</b>				
Compulsory	0 <sup>b</sup>	0.12 (0.10)	0.32	(0.24)
Secondary		0.18*** (0.05)	-0.10	(0.10)
College			0.29****	(0.05)

<sup>a</sup> These estimates are based on a joint modelling of first-, second- and third-birth rates. The specification is as in the third column of Table 2, except that other education variables are used. Panel A shows estimates from a model that includes current education, Panel B shows estimates from a model that includes education at age 39, and Panels C and D show estimates from models including a combination of current education and education at age 39. Effects on first births are not shown. The models also included a dummy for unknown or less than compulsory education, age and (only second and third births) duration since previous birth. “Secondary education” means Lower- or Higher-secondary, and “College” means Some college or Higher degree.

<sup>b</sup> Reference category

\*  $p < 0.10$ ; \*\*  $p < 0.05$ ; \*\*\*  $p < 0.01$ ; \*\*\*\*  $p < 0.001$

The corresponding effects of schooling after first birth among men are much less negative (off-diagonal elements in Panel D), which is the reason why effects of current education are more similar to those of education at age 39.

Control for some background factors. As explained earlier, certain characteristics of the family of origin may have had a bearing on both the educational careers of the young women and men and their fertility. This may influence both the estimated effects of current education and those of the education at age 39. (The inclusion of the unobserved factor was never meant to remedy this problem.)

Therefore, the final step is to include four indicators of the social background (added to the  $X$  vector): parents’ education in 1980 (i.e. at age 16), number of siblings (the number of children born to the mother up to 1980, less one), whether the parents were married to each other in 1980, and size of the municipality of residence in 1980. For simplicity, these variables are not allowed to interact with age in the first-birth equation. Such

interactions were tried for parents' education, which turned out to be the most influential variable, but were not important for the estimates in focus.

Some of these variables exert significant effects on the birth rates. For example, a high education of parents depresses especially the first-birth rates (not shown). However, their inclusion has modest impact on the education effect estimates (fifth column of Panels A and B of Table 2).

## **6. Discussion and conclusion**

### **6.1 Interpreting the positive education effects among women and men**

For women born in 1964, there is a negative relationship between the educational attainment at age 39 and completed fertility beyond the first child. For men, the corresponding relationship is positive. However, in hazard regression models, where it is controlled for the later age at first birth among the better educated, negative effects are hardly visible for women, and when the focus is turned to current education, the effects are positive for both sexes. We cannot know whether these positive effects are a new phenomenon, since limitations of the education biographies make it impossible to estimate similar models for older cohorts, but it is worth noting that other types of measurements based on Norwegian register data indicate a movement towards less negative or more positive relationships between education and fertility over the last couple of decades (Kravdal and Rindfuss 2007).

No earlier study has provided so strong evidence of positive effects of current education on second- and third-birth rates. Hoem et al. (2001) are the only other investigators who have considered current education and taken selection into account, although with another approach that has never been compared with the one used here. They found no significant effects in their Austrian data. Other studies reporting positive effects of current education have ignored selection. However, to the extent that the results from the present analysis can be generalized, ignoring selection may not produce much of a bias after all.

These positive effects of current education in Norway may reflect that the knowledge, skills and attitudes resulting from education actually have a stimulating effect on fertility, as discussed immediately below. In addition, the effects may capture other mechanisms. These are dealt with later.

Causal effects. Let us start with the causal effects related to opportunity costs, which are relevant primarily for women. One possibility is that the sum of opportunity costs and childcare costs now is independent of education. Another possibility is that this sum is actually smallest for the better educated, who may tend to have a type of job that makes it easier to resume paid work shortly after birth. However, since effects of education for women are so similar to those of men, this would mean that other contributions from ed-

ucation are more negative or less positive for women than for men. Alternatively, if there still is a negative opportunity cost contribution, this must be offset by some factors that contribute in a particularly positive way for women.

One of the potentially positive contributions is the “income effect”. Assuming that the advantage of a higher purchasing power is not completely outbalanced by an inclination among the rich to spend more on each child, a high education may push fertility up by increasing the income. This argument is relevant for both sexes, but less so for women than for men if they stay long out of the labour market as a result of childbearing.

Another possibly positive contribution may come from the marriage and partnership pattern. Better-educated men in particular may have a larger chance than the less educated of being and remaining in a reasonably stable relationship that encourages childbearing. There may be such a positive effect also for women these days, though perhaps weaker than for men because women are typically still seen as less important wage earners.<sup>17</sup> It should be noted, however, that inclusion of marital status in some additional models did not change the estimates much (not shown). Such modelling is problematic, of course, since many non-married are cohabitants, and since causality may also run *from* childbearing *to* marriage, but the estimates provide at least a weak indication that the explanation must be sought elsewhere.

A related issue is positive assortative mating. In principle, part of the positive effect of women’s education may reflect that they have a better-educated partner, which stimulates fertility (Kreyenfeld 2002; Köppen 2006). Conversely, the education effect for men may reflect that a better-educated man tends to have a better-educated female partner. If a weak positive effect had been estimated for women and a strong positive effect had been estimated for men, one might suspect that the independent effect of women’s education was zero or even negative, while the effect of men’s education was even more strongly positive. However, when so similar positive effects show up for the two sexes, the effect among women can hardly be fully explained by this type of mechanisms. In support of that, the spouse’s education was included in additional models, and both the woman’s and her husband’s education turned out to have stimulating effects on second- and third-birth rates. Interestingly, those of the wife’s education were actually the strongest (not shown), again with the warning that such models are problematic.

With respect to the other factors that have been linked to education in the literature, any total contribution to fertility might be possible. To the extent that there is a difference in the efficiency of the contraceptive use, one would expect the better educated to be the most advanced users. The better educated are perhaps also the ones who feel most free not to abide by any two-child norm, should it still exist. However, their preferences for

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<sup>17</sup> The proportion of women who had married by age 39 did not differ much across education in the 1964 cohort (not shown). However, better-educated men were much more inclined to marry than the less educated (59% ever married as opposed to 45%).

childbearing (given norms, purchasing power and childbearing costs) are not necessarily particularly weak. They could just as well be relatively strong. Our knowledge about such issues is very limited.

Other explanations. One other reason for the observed positive effect of current education is that some of the women who currently have little education set out to reach a higher educational level, and actually manage to do so, and therefore also have particularly low birth rates. In addition, this group may show low fertility compared to those who currently have high education partly because the latter situation may be a signal of an intention to have a child soon (i.e. the educational transition is hastened in anticipation of subsequent childbearing). Besides, selection factors are perhaps involved. In principle, it is possible that those who take their higher education at a late age have another background than those who take it early, and that this also makes their birth rates lower.

However, the low birth rate among the women with low current education who proceed to a higher educational level (and which makes the effects of education at age 39 less positive than those of current education, or even negative) is not the only explanation for the positive effect of current education: also those who remain at a low educational level show somewhat lower fertility than those at a currently high level. This is either a result of the causal effects mentioned above or two other mechanisms. First, it is always possible that a high current education signals certain individual, family or community resources that also may stimulate fertility.<sup>18</sup> Some factors were controlled for in the models, but these are unlikely to have picked up *all* important background factors. Second, one may speculate whether also those who *remain* at a relatively low level of education have considered taking more education some time later and expected that this would become more difficult if they had another child.

## 6.2 Comparison of models

The education-fertility relationship is easy to deal with in a setting where no one has educational goals beyond primary schooling and where that education is completed well before the start of the reproductive period, and if the data only provide information on

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<sup>18</sup> To elaborate a little on this idea, consider for example 26-year old one-child mothers. Perhaps those who have already taken a Master's degree at that age have a more advantageous background than those who are only high school graduates and never reach a higher level of education, while those who take a Master's degree *later* may be in an intermediate position (but still have the lowest birth rates because of the obvious problem related to combining childbearing and further education). For example, the people in the first group may be extraordinarily energetic, have a good health, or have relatively rich parents, and these characteristics may also tend to push their fertility up. Unfortunately, there is little knowledge about how various individual, family and community characteristics may affect both fertility and education, including the *timing* of education.

the number of children ever born. In that case, one could simply compute a relationship between this measure of fertility and the educational level, and if it were not for the possibility that the social background or other factors might affect both education and fertility, one could interpret the relationship as a causal effect on fertility of knowledge, skills and attitudes developed at school.

However, the analysis gets much more complicated when there is a possibility of reverse causality, and if richer fertility data are available, allowing the researcher to assess parity-specific differentials. If one wants to find out how education is related to second- or higher-order birth rates, but remove the component stemming from the timing of the earlier transition(s), some sort of hazard model with an age variable included is an obvious option. However, which type of model should be chosen?

If the intention is to get as clean measure as possible of how education is related to the parity transition in focus, a simultaneous modelling of all transitions should make good sense. The estimates from such a model may differ markedly from those from a model estimated separately for the second- or higher-order birth rates, especially when it is the final educational achievement that is considered. When current education (and enrolment) are included instead, this control for selection appears to be of little importance. However, one should be careful to generalize from that. Until a similar conclusion is reached in other empirical studies or substantiated by statistical-mathematical arguments, it would be a good strategy to always check whether simultaneous modelling gives different estimates.

Another question is whether one should include the educational level finally achieved or the current educational level (and enrolment)? The two may indeed differ, because it is quite common in many countries, including Norway, to take more education after first birth. In this study, the sign of the education effect was the same in these two specifications as long as the models were estimated separately for second or third births, but in the simultaneous model approach, they were different.

As an illustration of the two alternatives and their implications, let us consider 26-year old one-child mothers who had their child 2 years earlier. The hazard model technique can tell us how education and other factors affect their chance of having another child at that age or (if we use a lag) slightly later. If we include education at age 39 and find a negative effect of a university degree, the following explanations are possible (and not mutually exclusive): i) those who had a university degree by age 39 were still enrolled in school at age 26 and wanted to delay or forego further childbearing to be able to continue their education, ii) they had not yet taken their degree at age 26 and they were not enrolled in school at that time but they had strong ambitions about further education, iii) they had already attained a quite high education at age 26 and their knowledge or credentials as a result of that led to relatively low fertility desires or affected fertility for other reasons,

and iv) the fact that they did not have a second child immediately after age 26 made it easier to continue schooling.

If we instead consider education and enrolment at age 26, the fourth type of explanation is not relevant, of course. A birth immediately after age 26 cannot influence the educational level at age 26. Surely, the education at that age is a result of *earlier* childbearing, but that is not a relevant issue here. What we essentially do in such a model where current education is included is that we compare the fertility immediately after age 26 among women with different educational levels at age 26 who have the same earlier childbearing history up to that age. However, there are other problems: The education at age 26 may be a result of *plans* about further childbearing, and in addition to picking up a causal effect of for example the knowledge developed at school, current education may be linked with educational *goals*. Those who have relatively little education at age 26 may consider the possibility of taking more education and therefore refrain from further childbearing (with the lowest fertility being seen among those who actually *do* take more education, of course).

Moreover, a problem that would hamper the analysis regardless of whether education at age 26 or education at age 39 is used, is that some factors inadequately captured by the included control variables may have a bearing on both education and fertility. When it is the current education (at low ages) that is considered, the factors promoting a quick speed through the educational system become relatively more important as potential confounders. Should these factors be more strongly related to fertility than those affecting the chance of *ever* taking high education - which we do not know much about - it would weaken the case for using current education in the analysis.

In a practical situation, it may be even more difficult to decide on a model specification than suggested above. This is because many researchers do not have data on educational histories, in which case the question is not whether to use current education or finally achieved education, but whether to use a measure of current education *imputed* from finally achieved education or the finally achieved education. As shown in Kravdal (2004), results may be quite sensitive to the assumptions made when imputing.

### 6.3 The bottom line

To summarize, there are two main messages from this study. One is that researchers should not assume almost automatically that women's education generally reduces fertility, and that it does so in particular because of high opportunity costs for the better educated. Given the positive effects of current education on second- and third-birth rates, which are equally strong for men and women, the idea of a negative opportunity cost effect appears at least to be of little relevance for young Norwegian cohorts. It may well be that fertility-stimulating effects of a high educational level now are more dominant in

Norway than the negative ones, although it is also possible that the estimates reflect other mechanisms than the causal effects of educational level. Whether the situation is different in countries with less generous family policies and other gender ideologies is another issue.

The other main message is that the various models that seem most relevant to use may give widely different results, and that none of them gives an entirely clean picture of the causal effect of the educational level. The use of final education may seem particularly unsatisfactory because the estimates are contaminated by reverse causation, but the use of current education is not unproblematic either. That variable picks up a variety of factors, some of which may be different from those picked up by the final educational level. These differences between estimates, and the problems related to interpretation, should be taken into account when choosing an approach in original research, and when synthesizing results from earlier investigations.

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